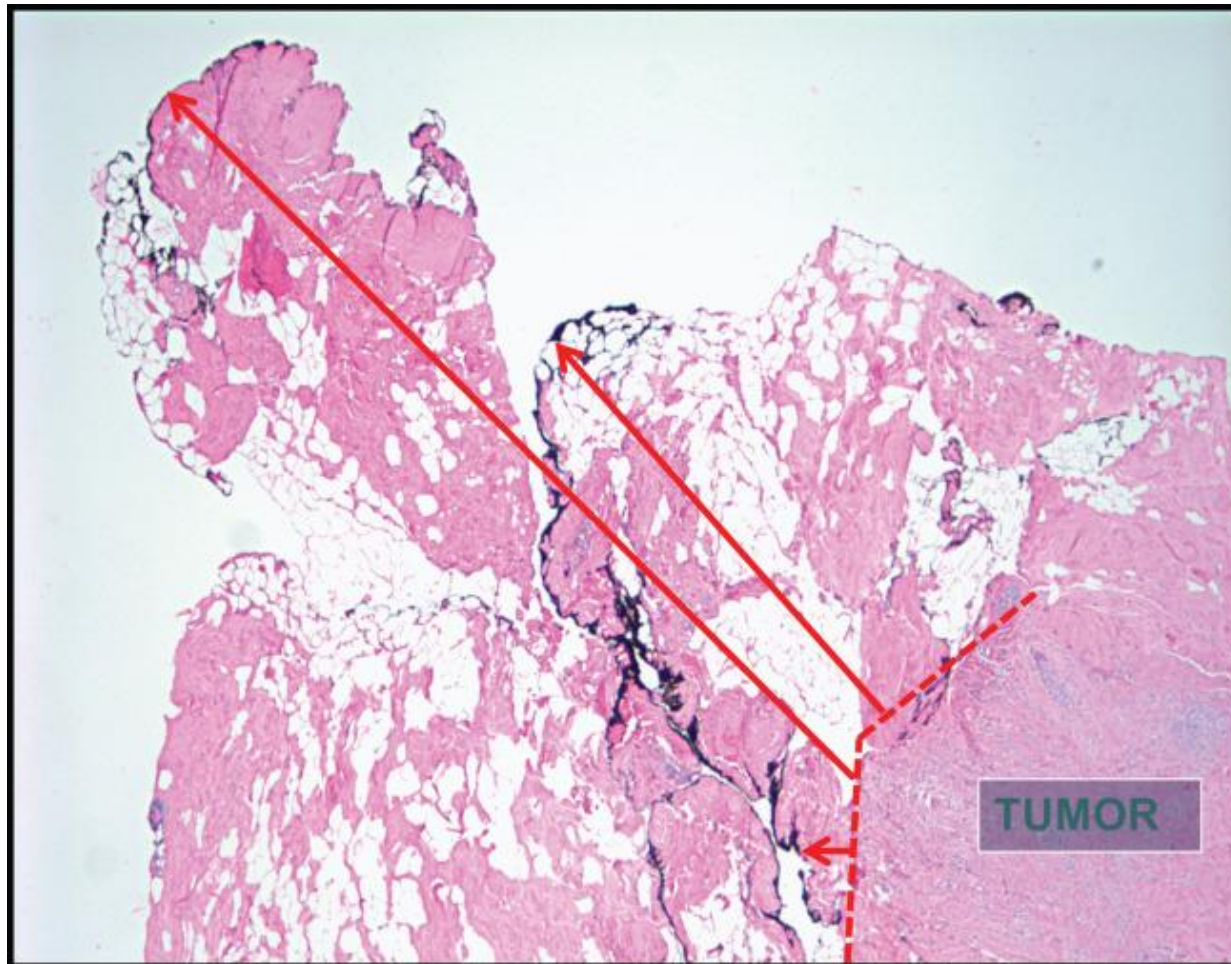


Surgical margins and margin assessment - correlation to recurrence of breast cancer



Anikó Kovács

Dept. of Clinical Pathology
Sahlgrenska University Hospital
Gothenburg, Sweden

Breast surgery in the past

The guillotine-like instrument
by Gerard Tabor in 1721

Acta Biomed 2024; Vol. 95, N. 2: e2024083

DOI: 10.23750/abm.v95i2.15765

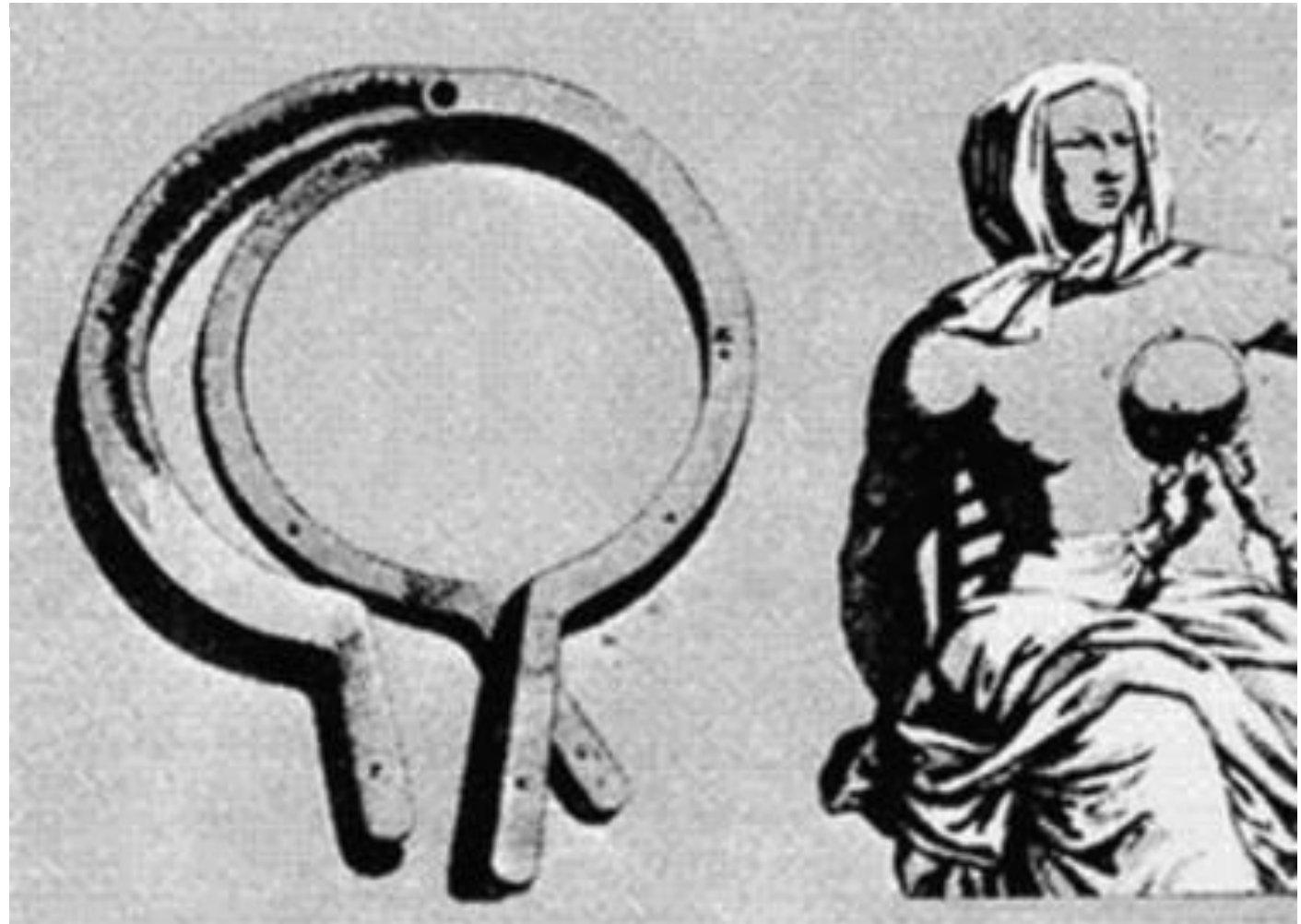
© Mattioli 1885

MEDICAL HUMANITIES

From the treatment of breast cancer to the treatment of the woman with cancer: History of breast surgery and its prejudices

Francesca Depaoli¹, Rosagemma Ciliberti²

¹Breast Surgery Clinic, San Martino Policlinic Hospital, Genoa, Italy; ²Department of Health Sciences, Section of History of Medicine and Bioethics, University of Genoa, Genoa, Italy



MEDICINE AND ART AT THE MORI ART MUSEUM IN TOKYO, JAPAN



Kamata Keishu (1794-1854) Surgery for Breast Cancer 1851

In 1851, Kamata Keishu compiled
a ten-volume medical treatise

“Geka kihai”.

Excision of a **cancerous growth**
from a **woman's breast**
in **1804** using general anesthetic.

乳岩之圖



Breast surgery 1804 Japan

Tsusensan - a mixture of herbs :
thorn-apple /Datura = spikklubba/ and **wolf's bane** /Aconitum = stormhatt/
led to unconsciousness for 6-24 hours

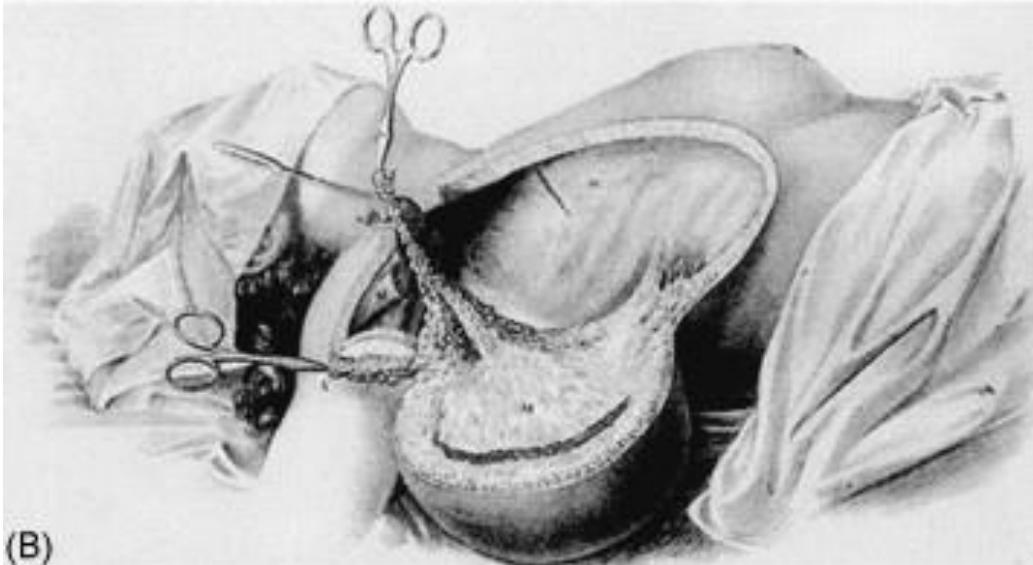
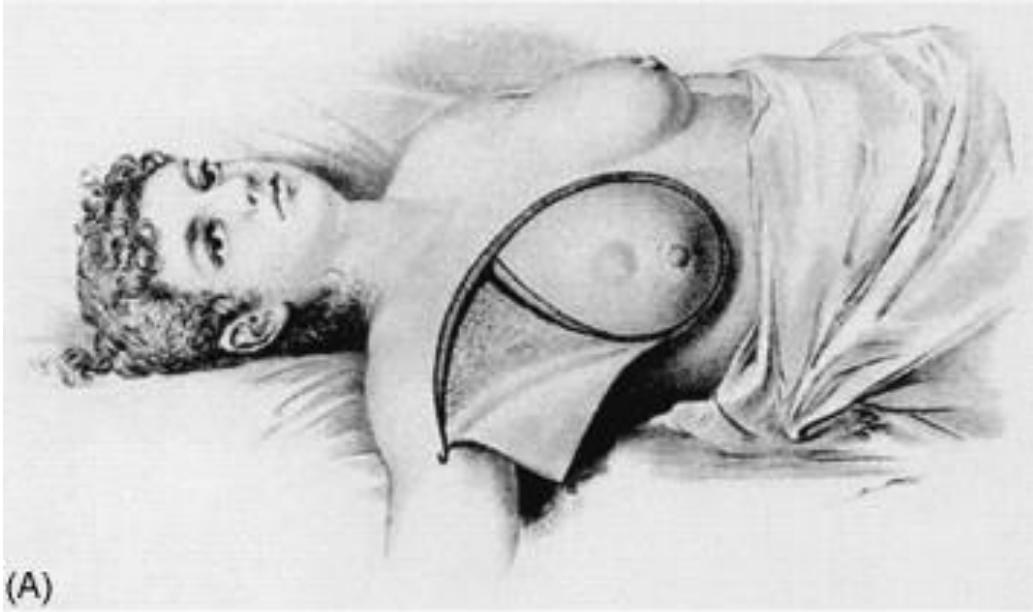


In 1846 **John Collins Warren** gave permission to [William T.G. Morton](#) to provide ether [anesthesia](#) while Warren performed a minor surgical procedure.

News of this first public demonstration of surgical anesthesia quickly circulated around the world.



Breast surgery in the past



Halsted's
radical mastectomy
in 1894

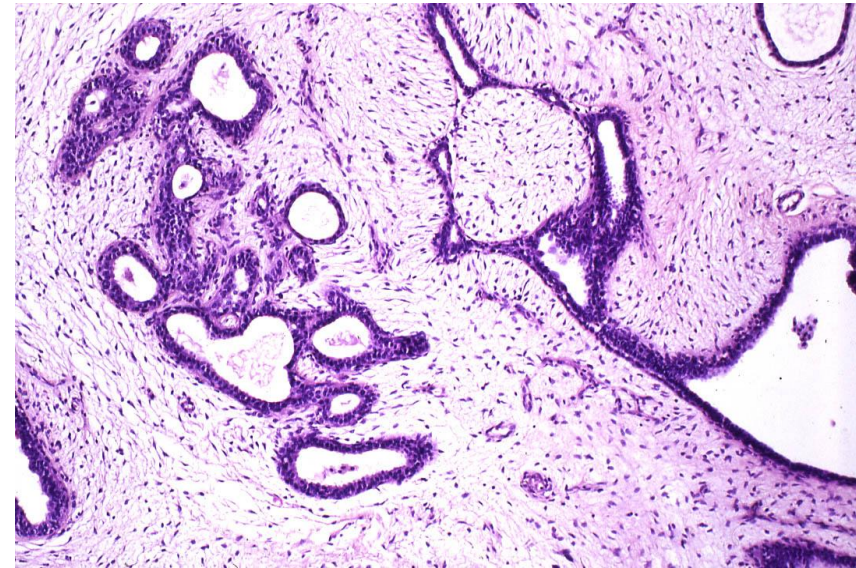
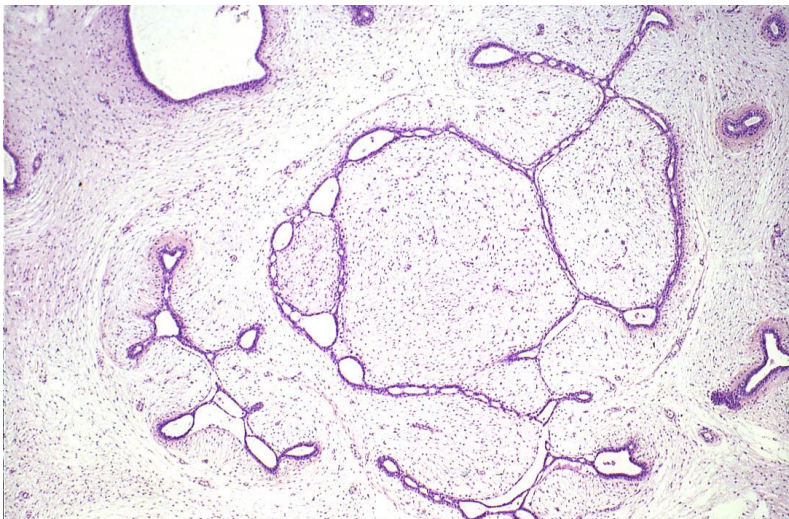
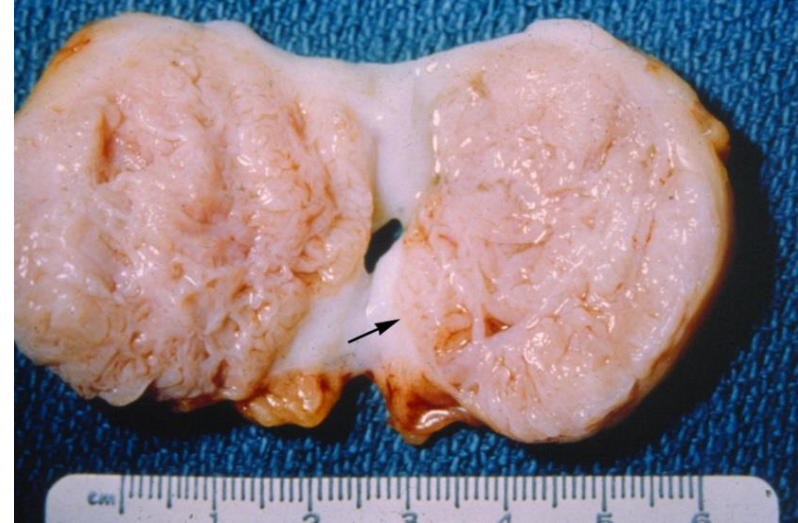
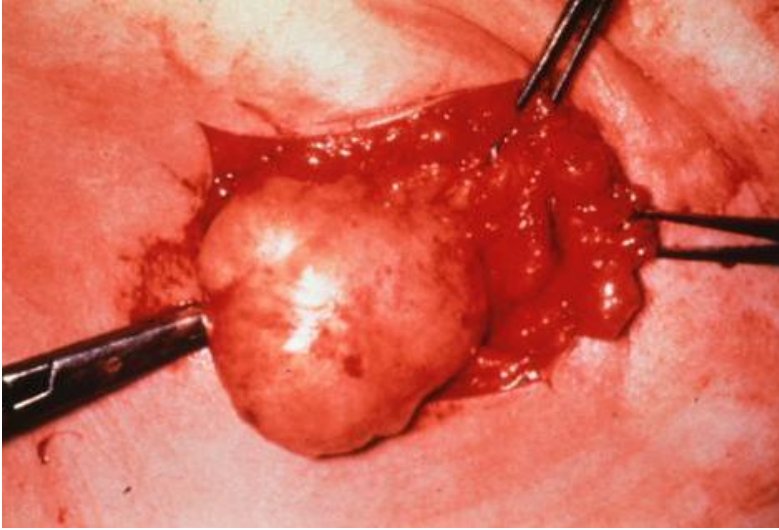
Breast surgery nowadays

Types of breast surgery

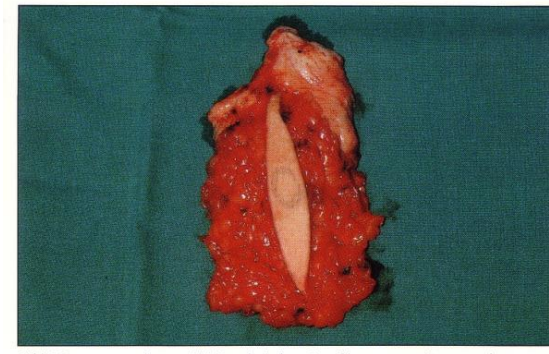
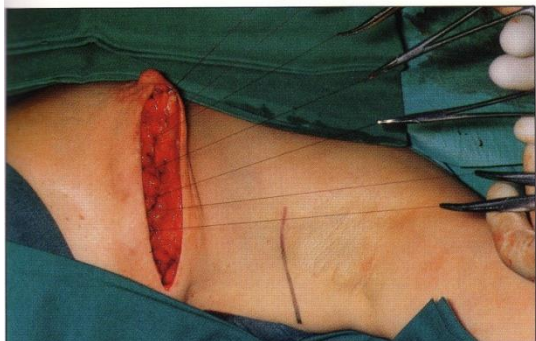
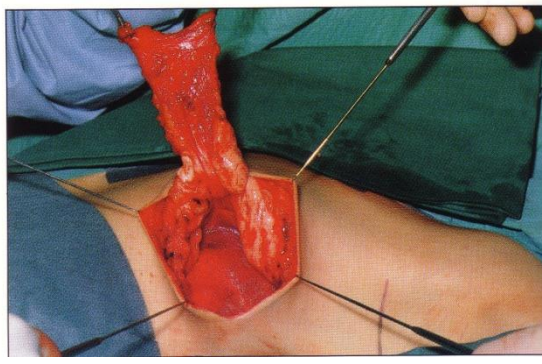
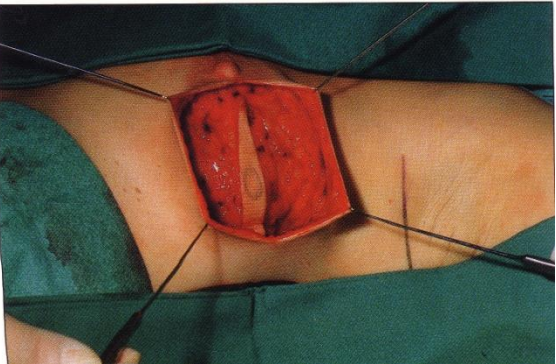
- 1. Excision biopsy** (benign tumors)
- 2. Partial mastectomy/ sector resection / lumpectomy**
(small breast cancers)
- 3. Total mastectomy / ablatio**
(large cancers or bi-/multifocal cancers)

1. Excision biopsy (benign tumors)

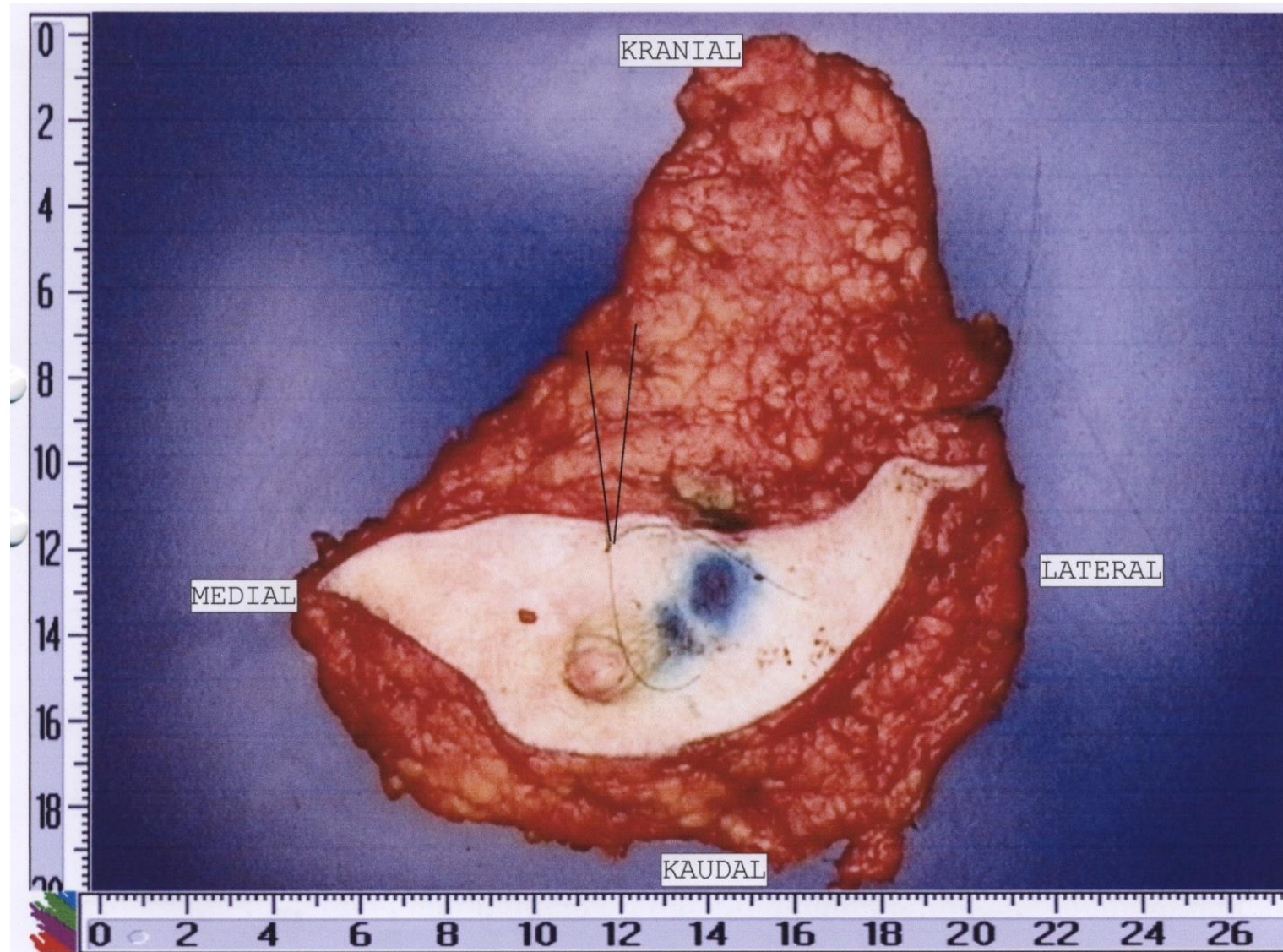
Fibroadenom



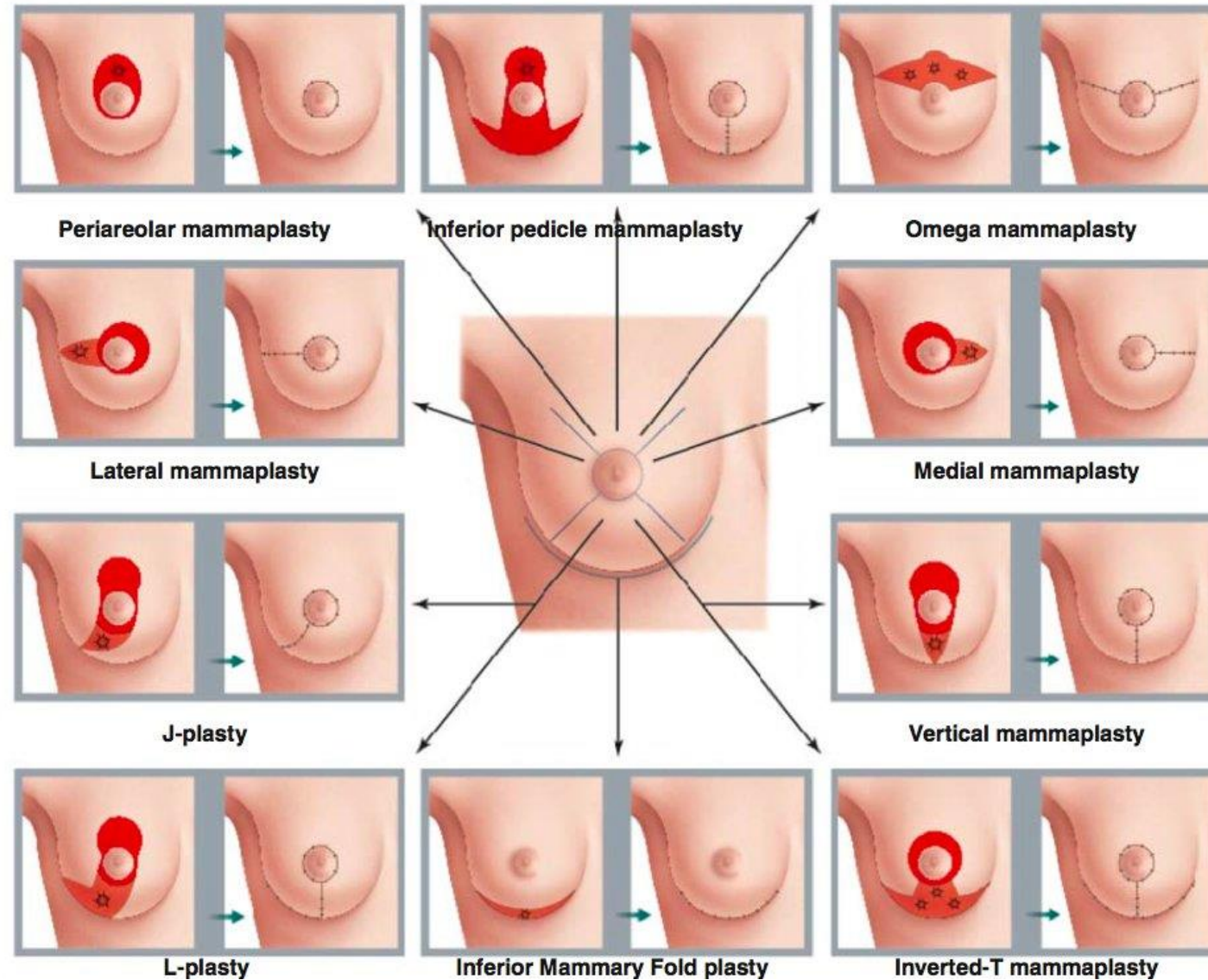
2. Partial mastectomy/ sector resection / lumpectomy (small breast cancers) Breast conserving surgery



3. Total mastectomy /ablatio (large cancers or bi-/multifocal cancers)



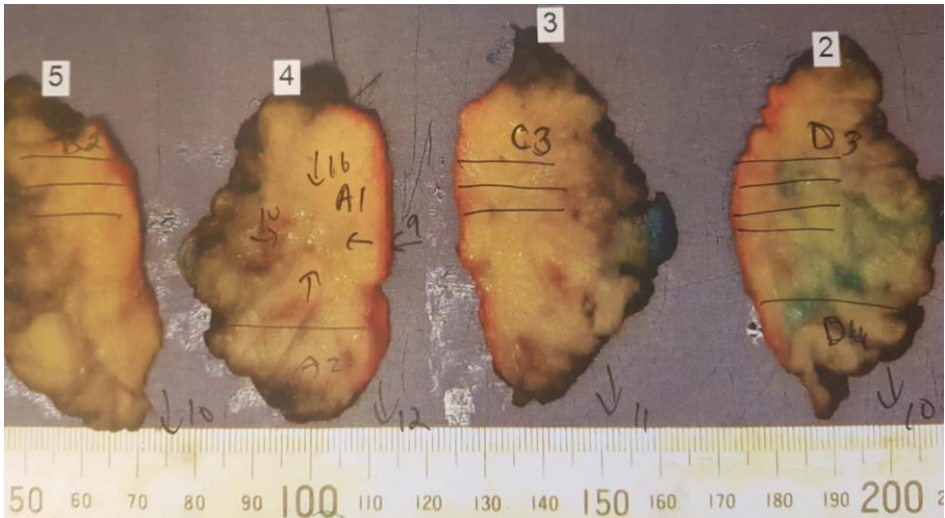
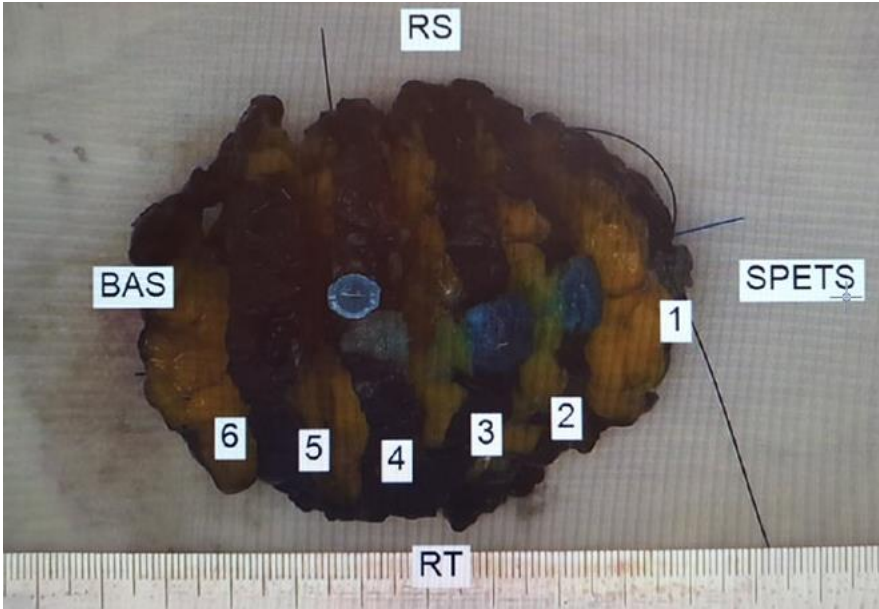
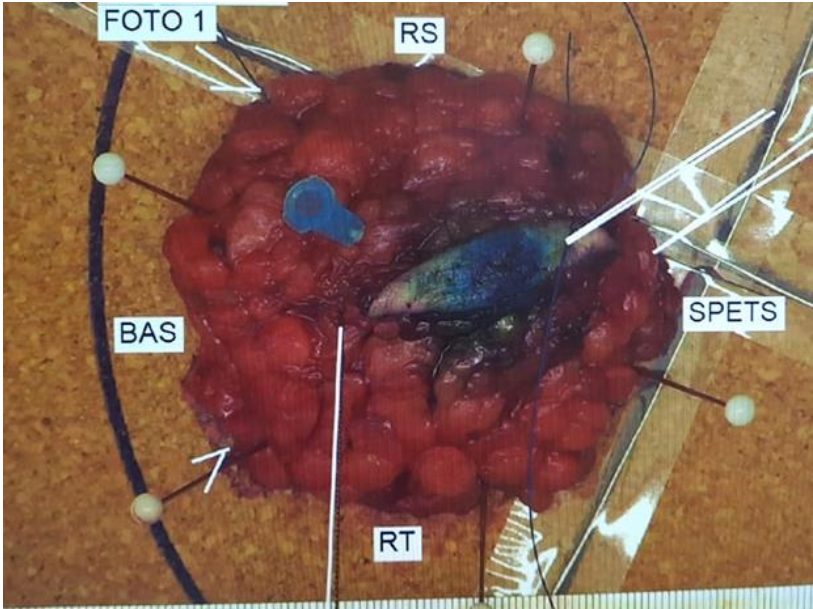
Oncoplastic surgery



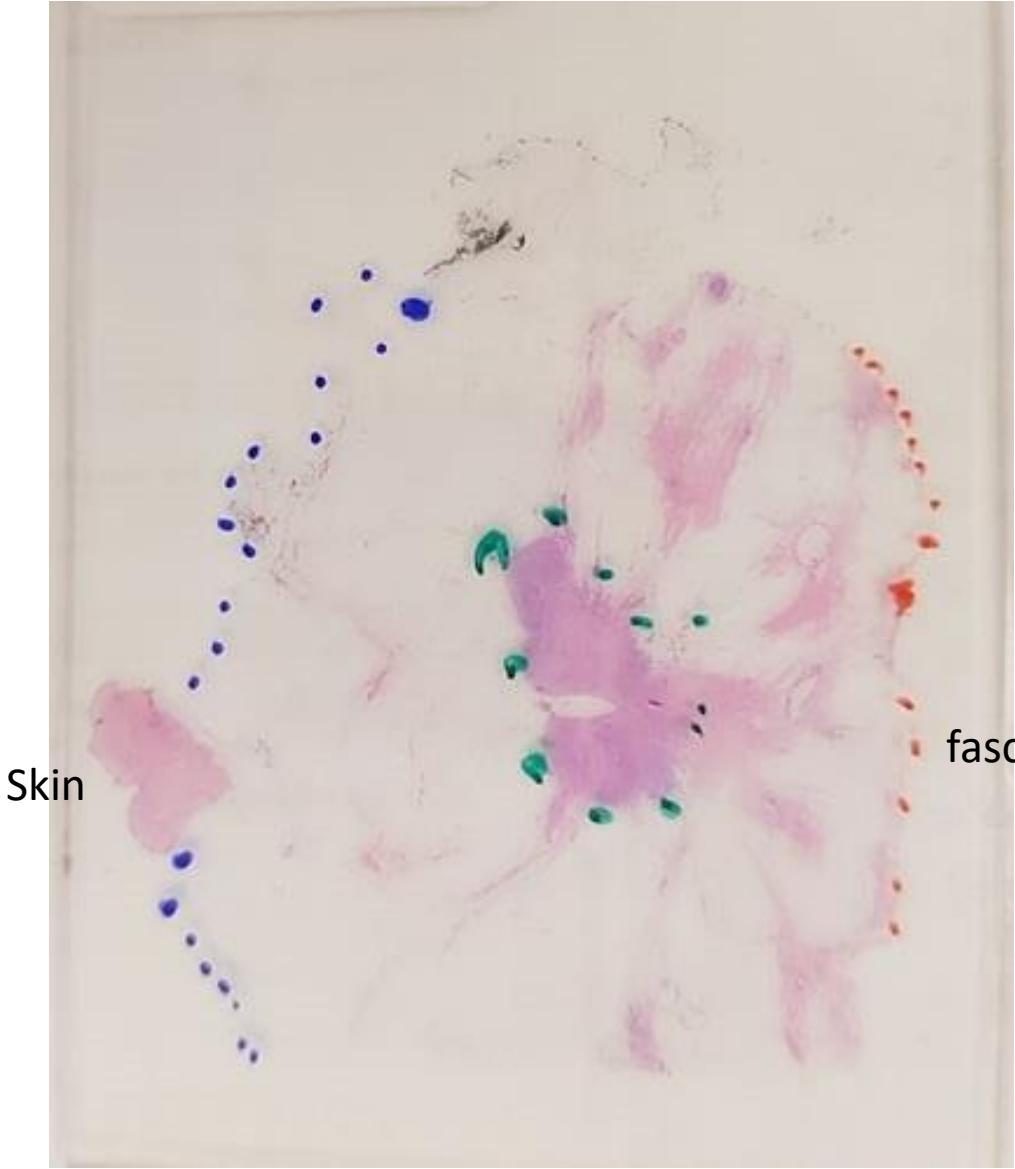
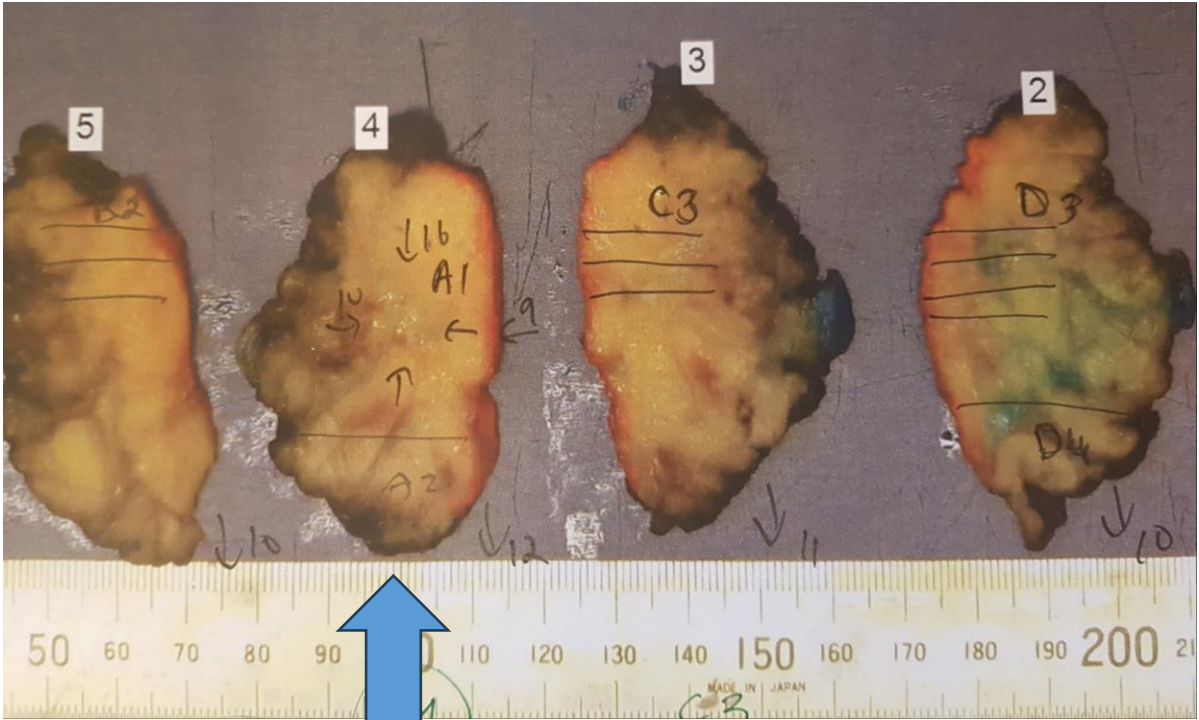
Histopathological report for the surgeon :
Is the tumor "in toto" excised ?
" Radikalt avlägsnat ? "



Aim of breast surgery: excision of the tumor in toto

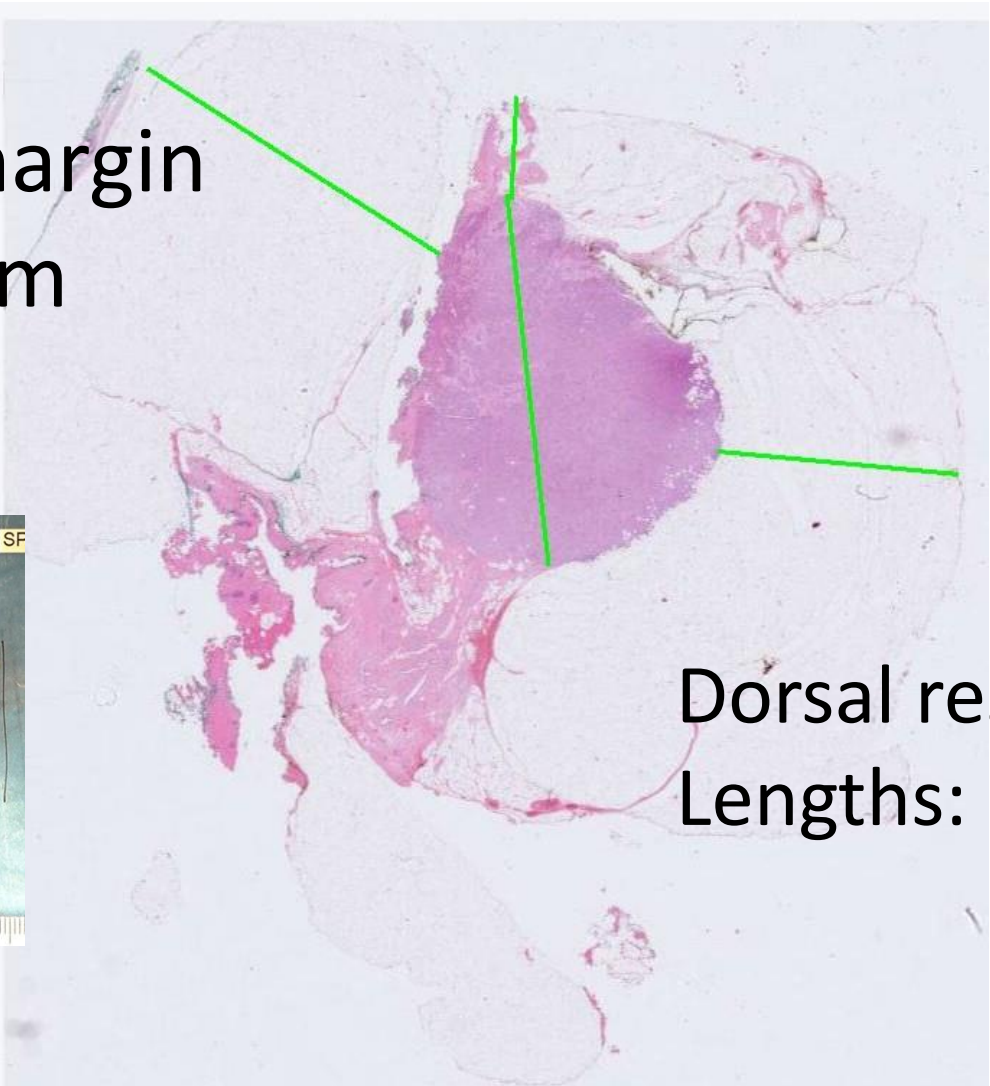
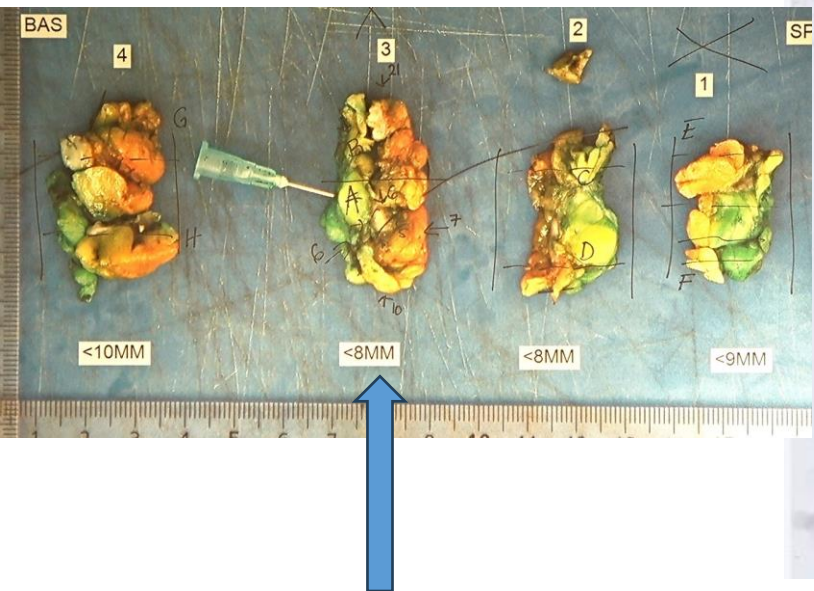


Slice 4, Block A1

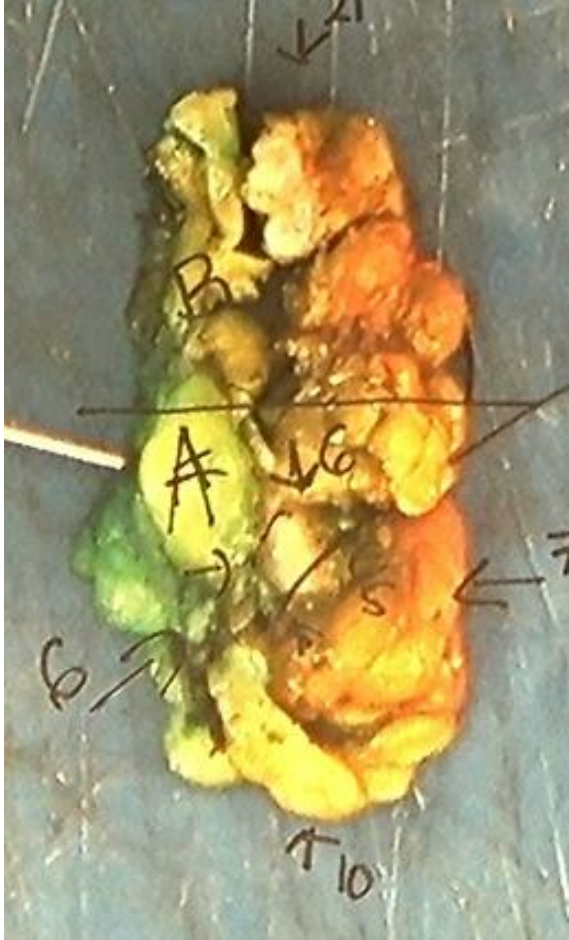


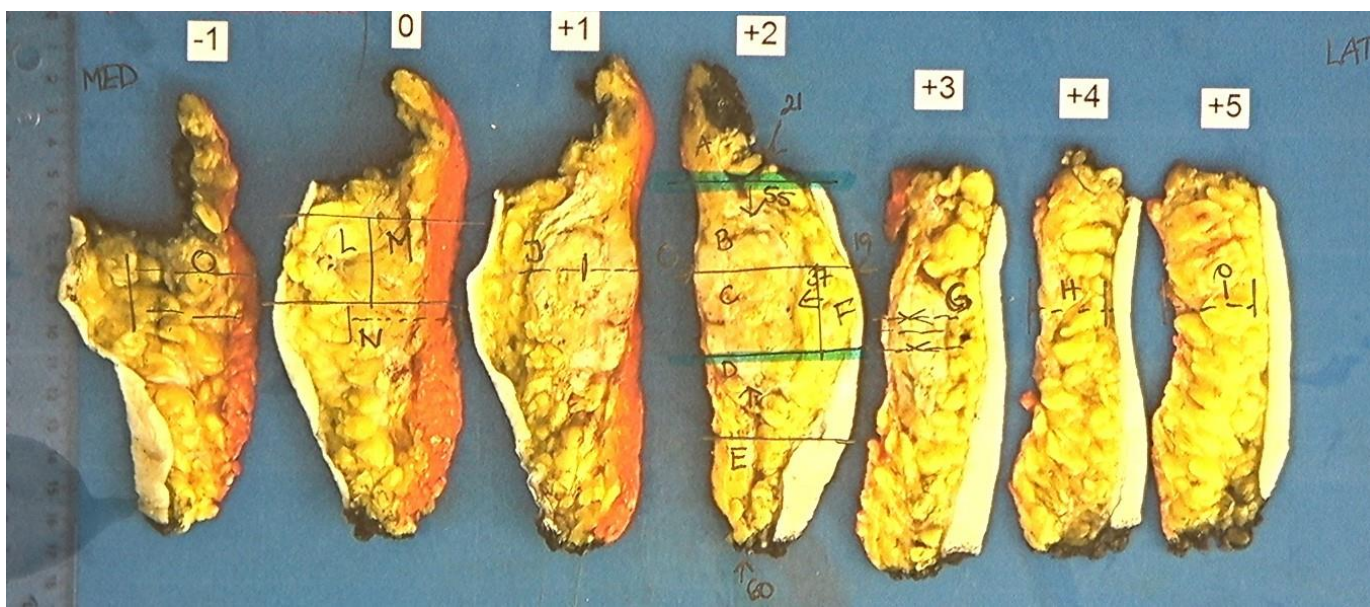
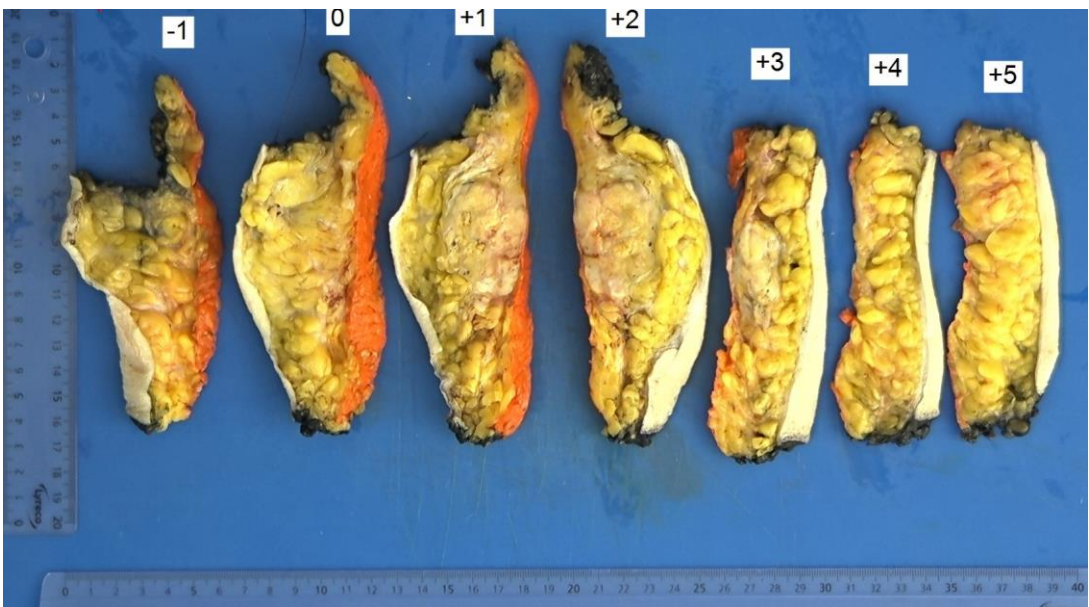
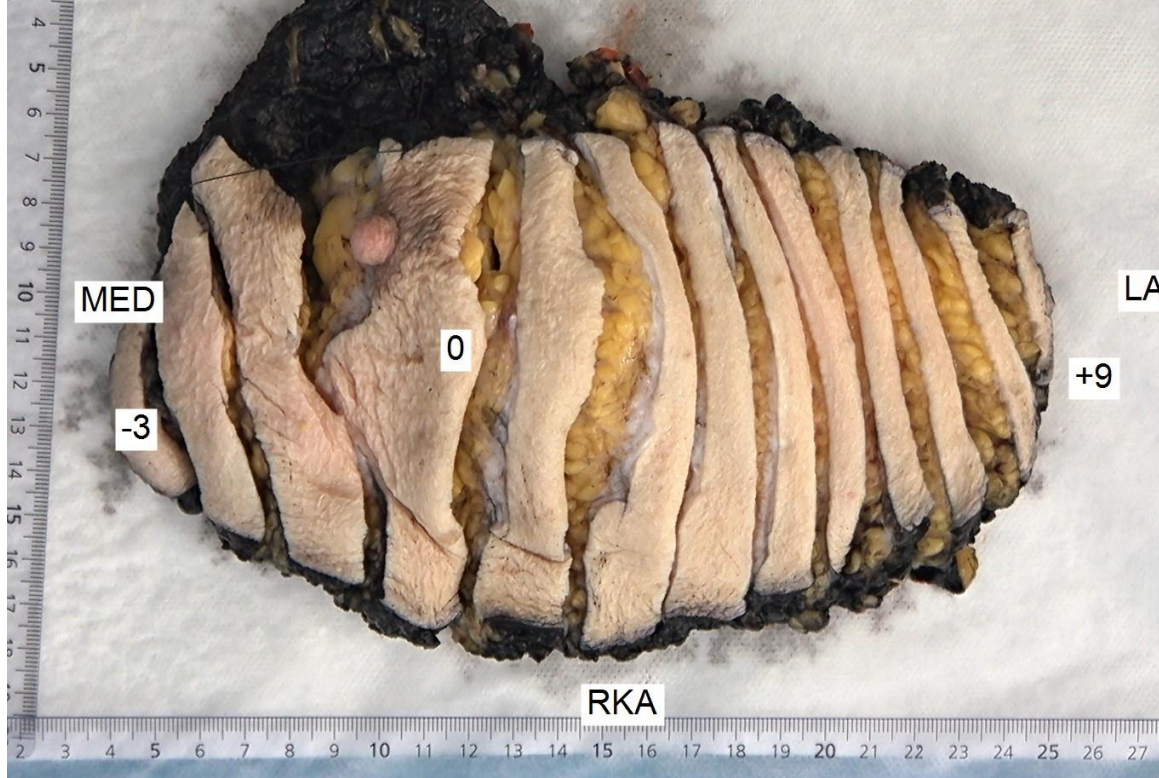
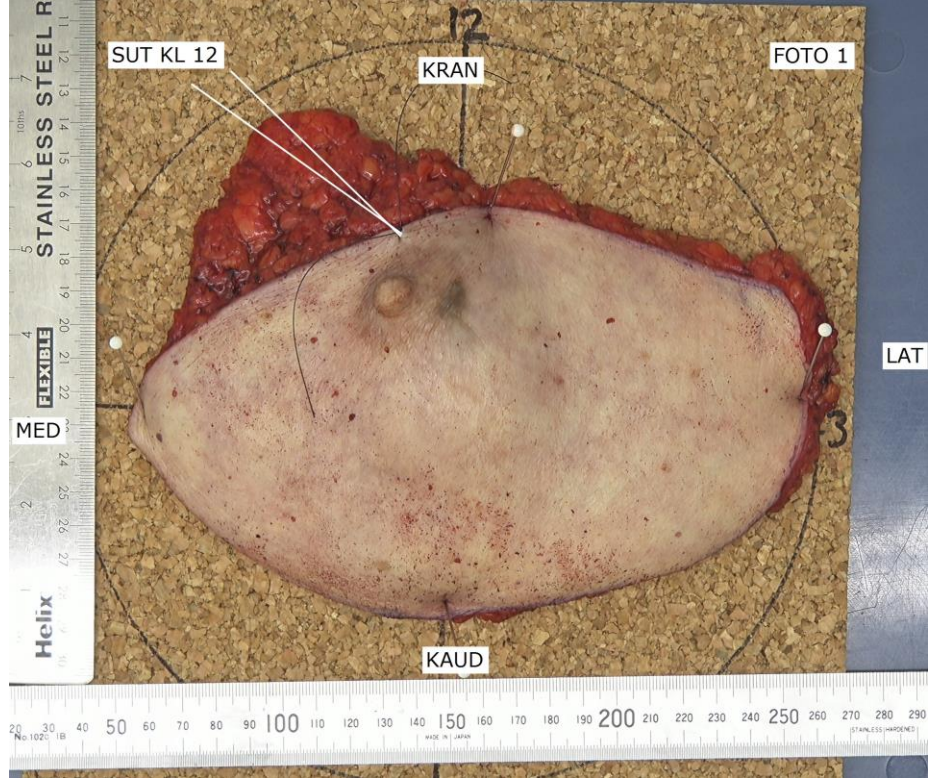
Digital pathology: Measurement of distance and tumor size

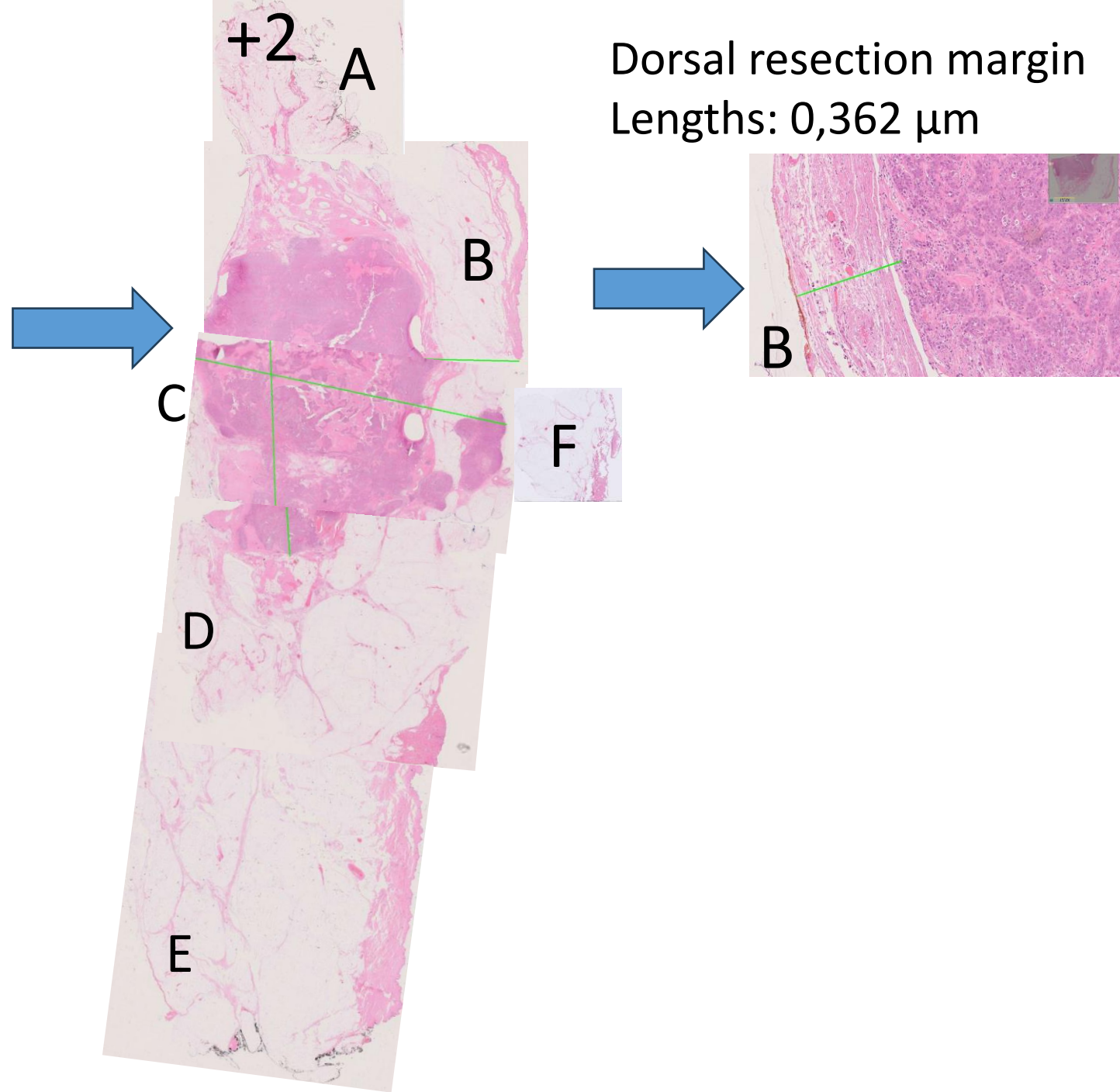
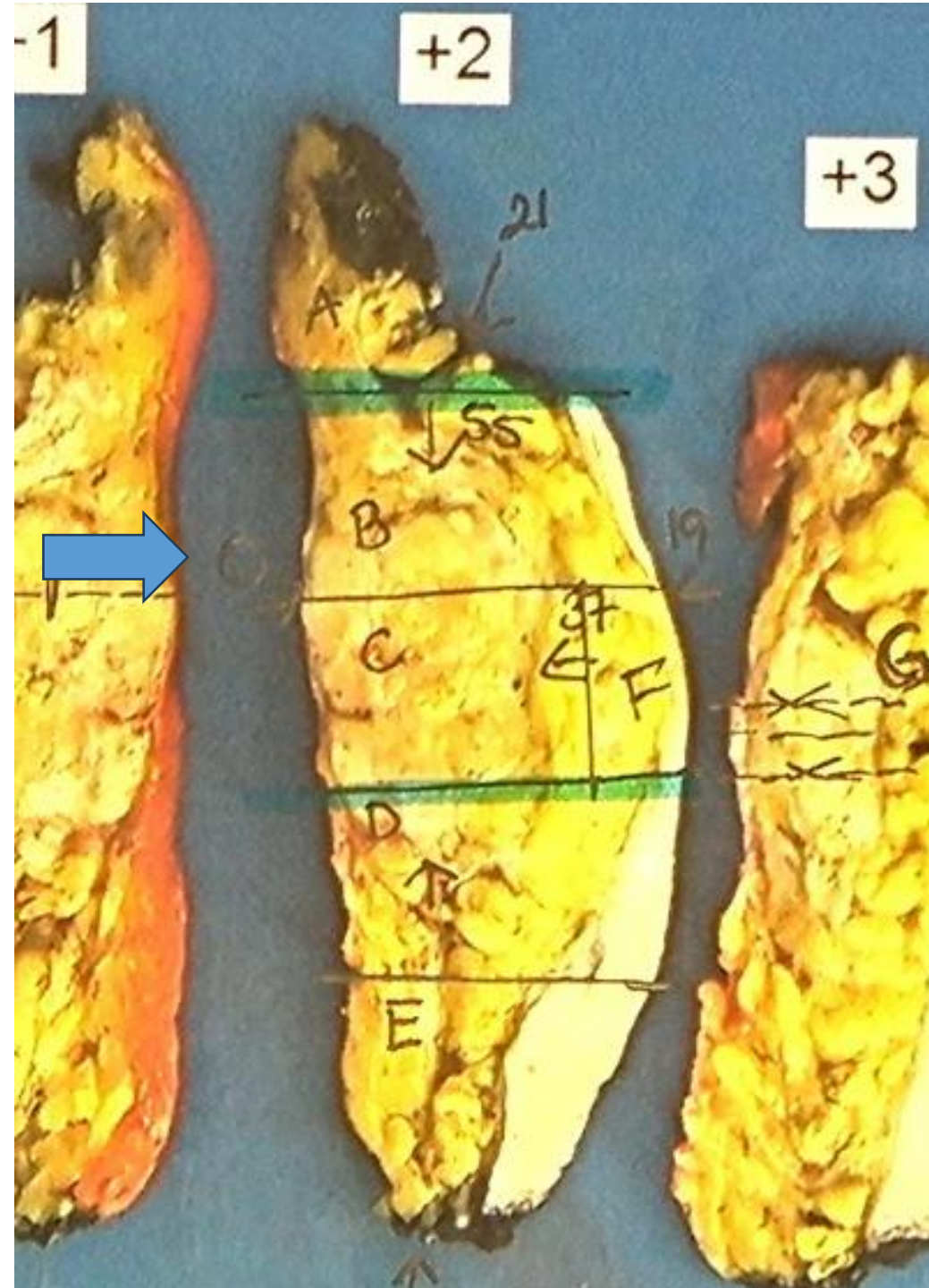
Ventral resection margin
Lengths: 7171,07 μm



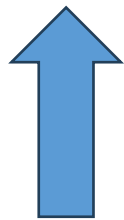
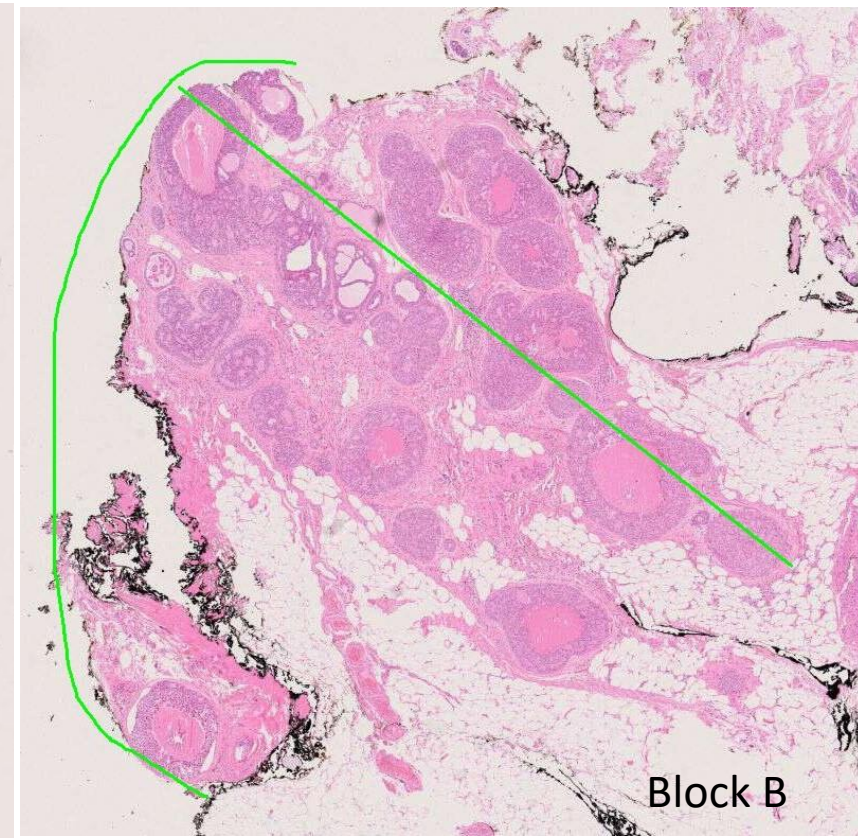
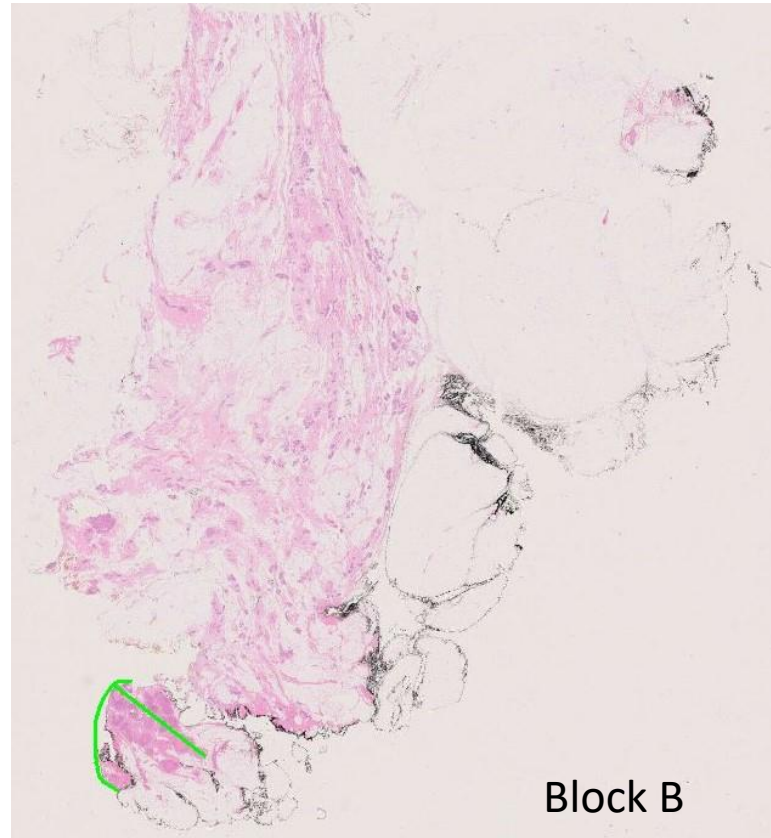
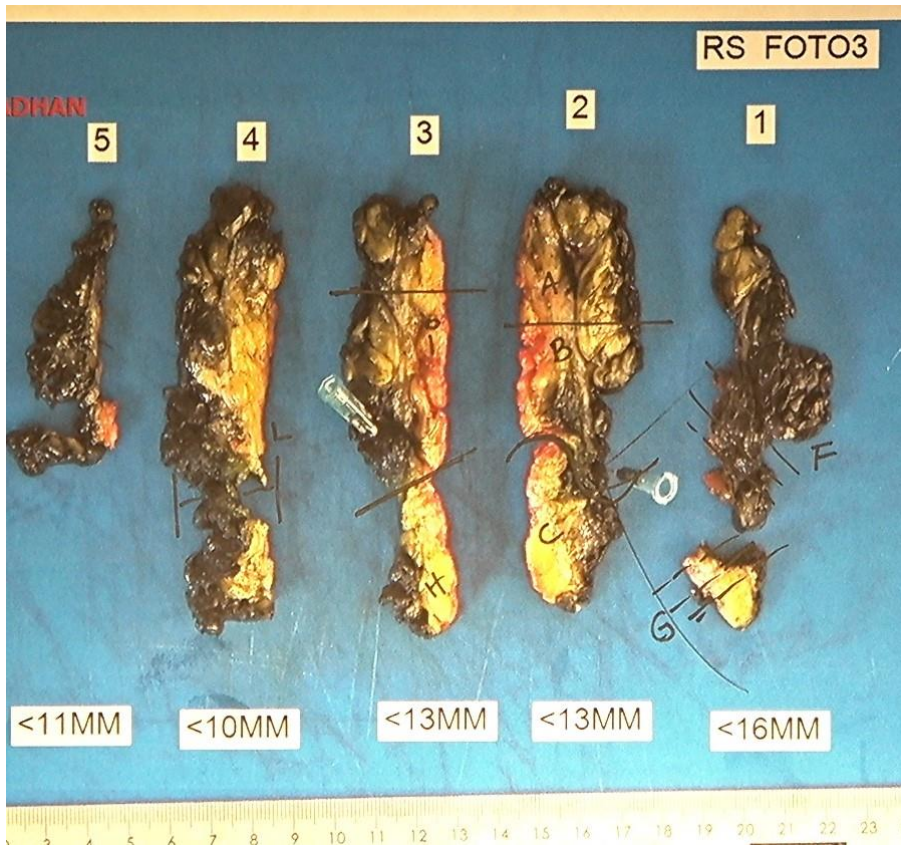
Dorsal resection margin
Lengths: 5022,48 μm







Positive margin (tumor on ink) = reoperation



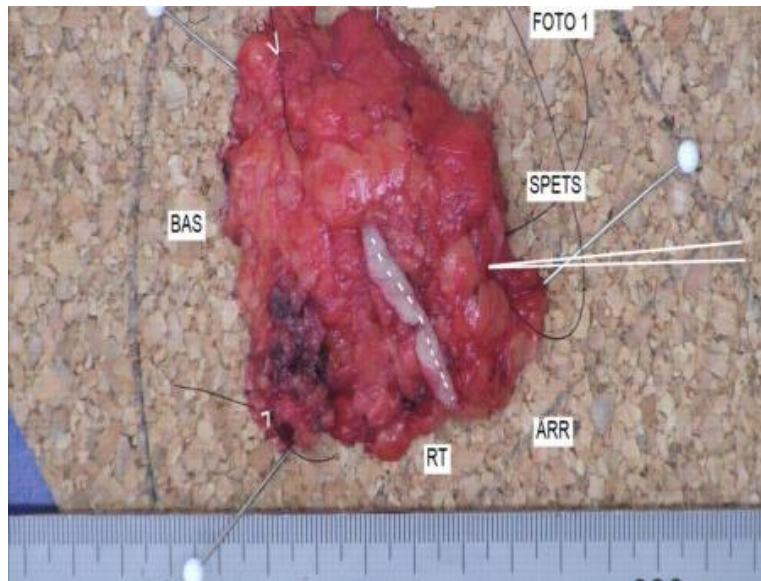
Not "in toto" excised
"Icke radikalt avlägsnat"
Reoperation: which part of the breast?



Positive margin = re-intervention is mandatory

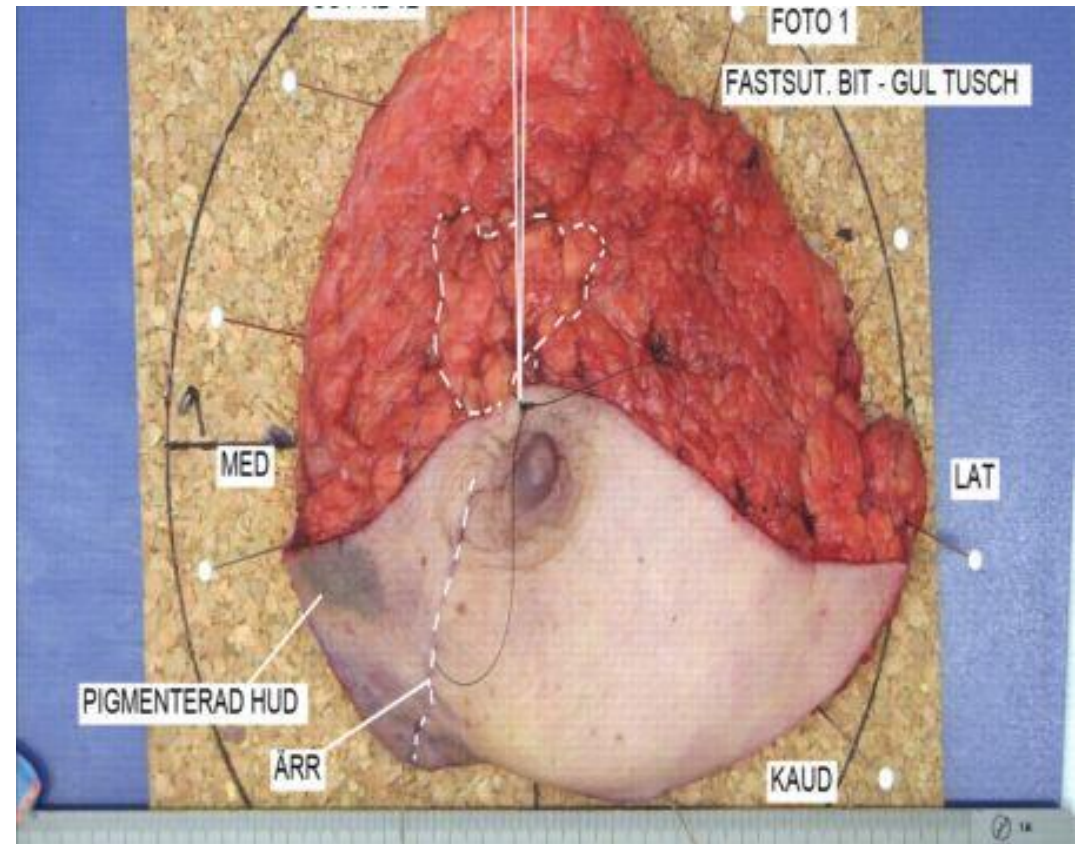
Re-excision:

1. extensive involvement of a single margin
2. multiple focally positive margins



Total mastectomy:

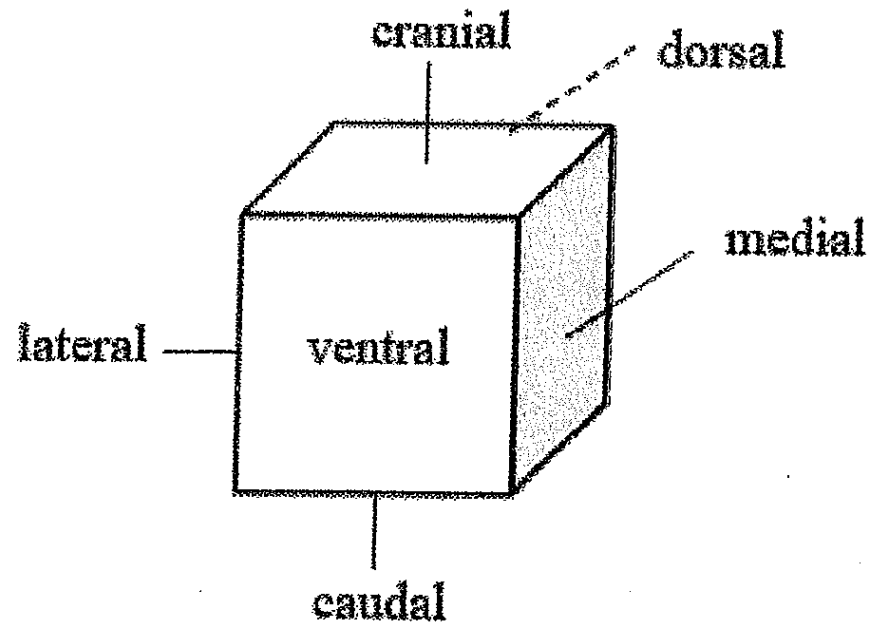
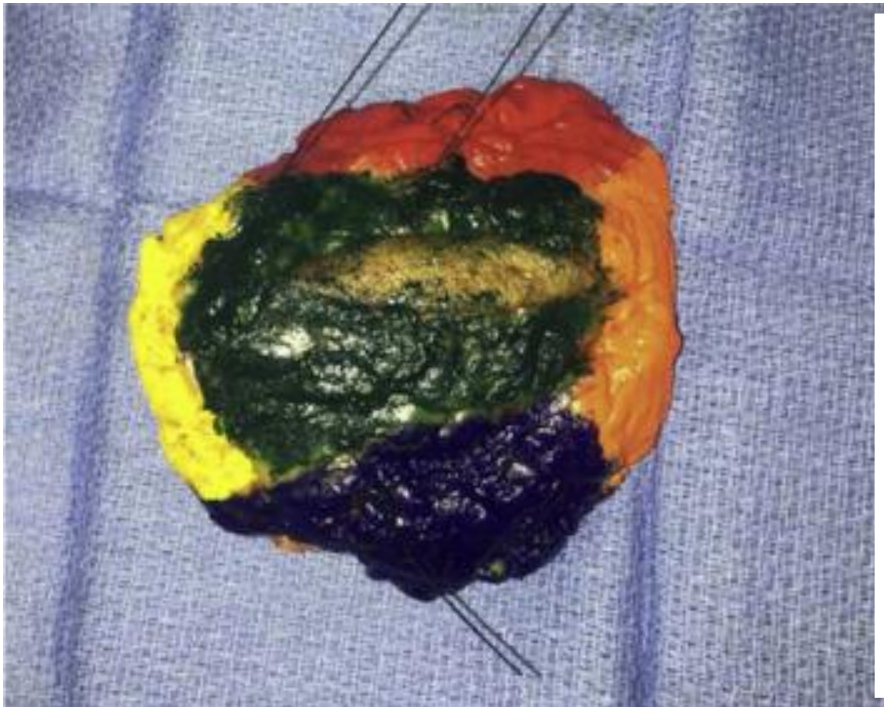
1. multiple extensive margin
2. misdiagnosed multifocal disease



Sorrentino L et al. Involved margins after lumpectomy for breast cancer: Always to be re-excised? Surg Oncol 2019;30:141-146

Cost-effectiveness of surgeon performed intraoperative specimen ink in breast conservation surgery

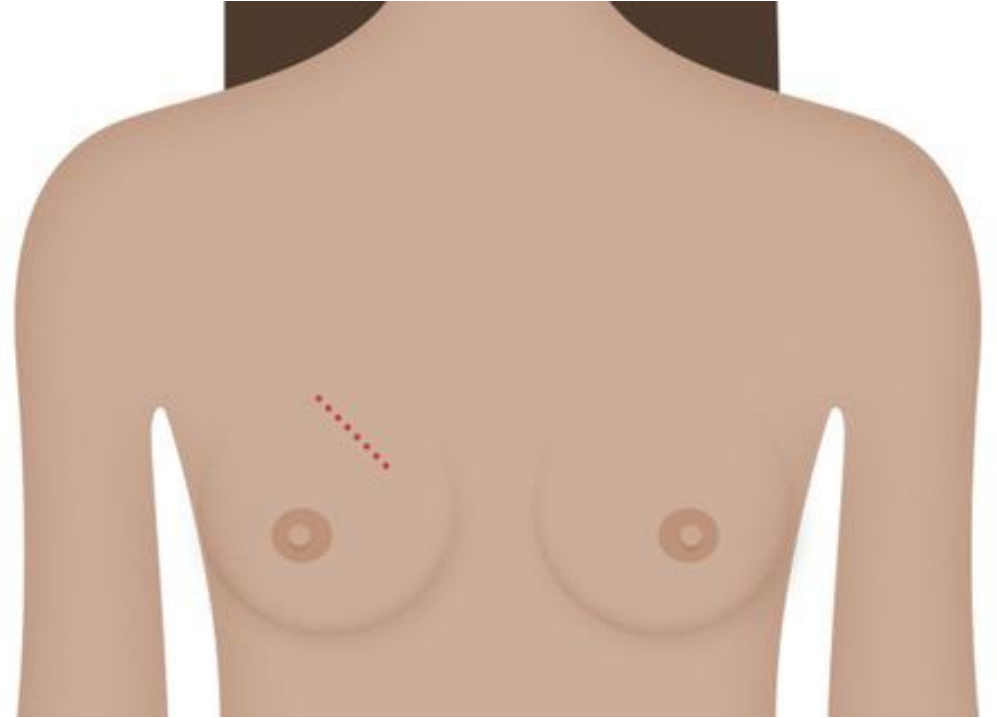
Van Den Bruele et al. [J Surg Res.](#) 2018;231:441-447



Breast-conserving surgery (partial mastectomy):
10-68% additional surgery due to positive or inadequate margin

- Increased rate re-excision causes:

- increased costs
- risk of complications
- stress to the patient
- poor cosmetic outcome
- delay of necessary adjuvant treatment



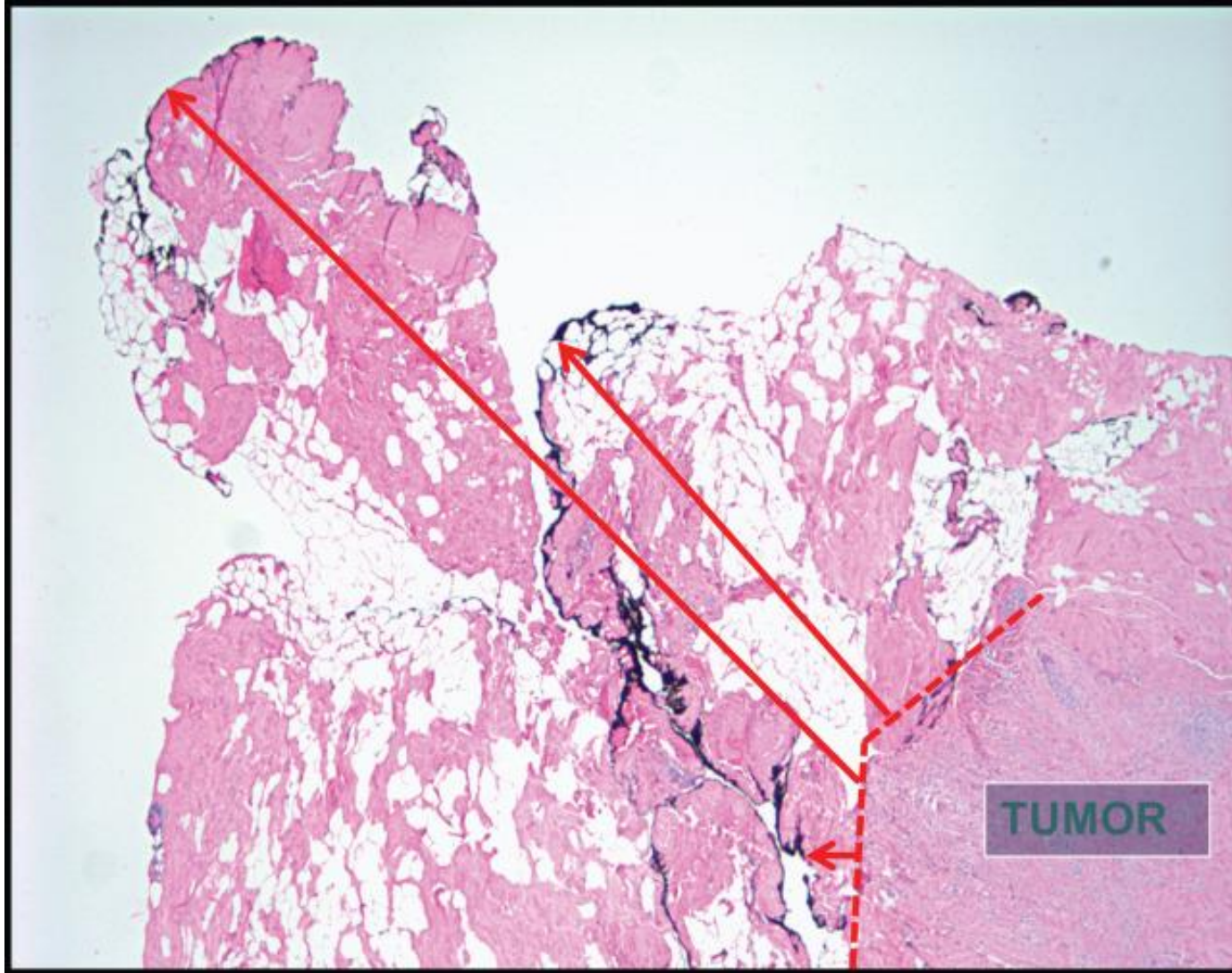
2017 Vienna, Austria
15th St.Gallen International
Breast Cancer Conference



Surgical margin for breast cancer based on 33 studies incl 28.000 patients:

- 2 mm for ductal carcinoma *in situ*
- No tumor on ink for *invasive* breast cancer

Increasing the size of a negative margin is not significantly associated
with an improvement in local control.



Ink used to define the margin surface can be seen at various distances from the tumor edge because of the irregular nature of the specimen surface and ink tracking through the breast fat. This makes reproducible measurements of the margin width challenging.

Consensus statement about negative margin: no ink on tumor



- After consensus guideline : rapid reduction of additional surgery !
Re-excision rate fell from 21% to 15%;
- the rate of additional surgery after initial lumpectomy, including both re-excision and conversion to mastectomy, decreased by 16%.
- Adoption of the margin guideline would save more than \$18 million annually
(not include the time and costs saved by patients and families for missed work)

Breast specimen processing and reporting with an emphasis on margin evaluation

A College of American Pathologists **survey of 866 laboratories**

Guidi AJ et al. Arch Pathol Lab Med 2018;142:496-506



CAP

COLLEGE of AMERICAN
PATHOLOGISTS

- **94%** (716 of 764 respondents) define positive margin as "tumor on ink" **for invasive carcinoma**
- **91%** (699 of 769 respondents) follow the CAP guidelines for **DCIS**
- **Methods of margin evaluation:**
- **77%** exclusively examine perpendicular margins
- 23% examine en face margins in at least a subset of specimen
- Cavity shave margin:
- **88%** ink these specimen
- 12% do not!

Cancer



Margins in breast cancer: How much is enough?

Melissa Pilewskie, Monica Morrow

[Cancer](#) 2018;124:1335-1341.

“Margin measurement is an **inexact** science.”





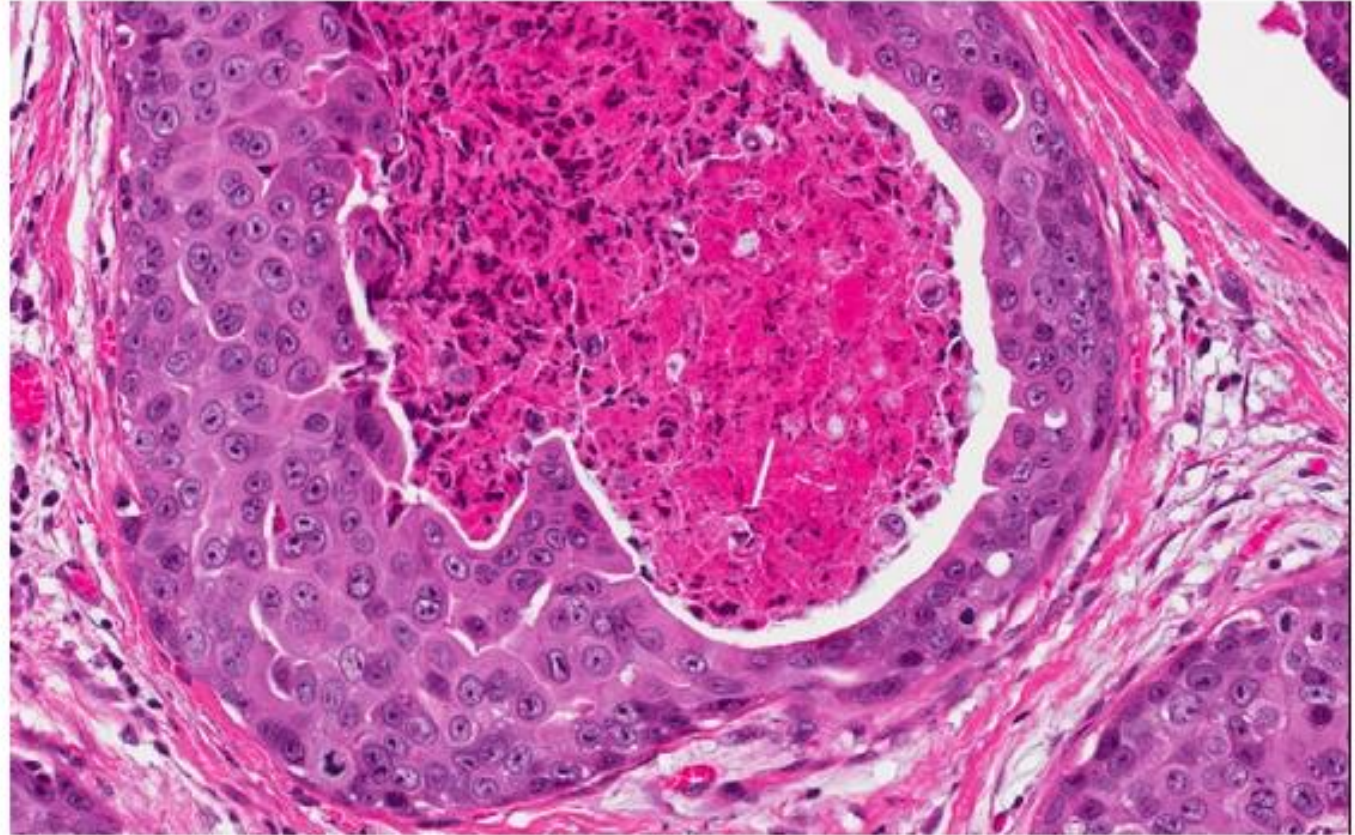
The negative margin width reported by the pathologist is dependent on :

- the **number of sections** examined,
- **the technique** of margin assessment (perpendicular, shaved, or cavity margins),
- what is defined as the margin when **ink tracks through the irregular fatty surface** overlying the tumor.

It has been estimated that **3000 sections** would be required to completely examine the margin surfaces of a spherical lumpectomy specimen

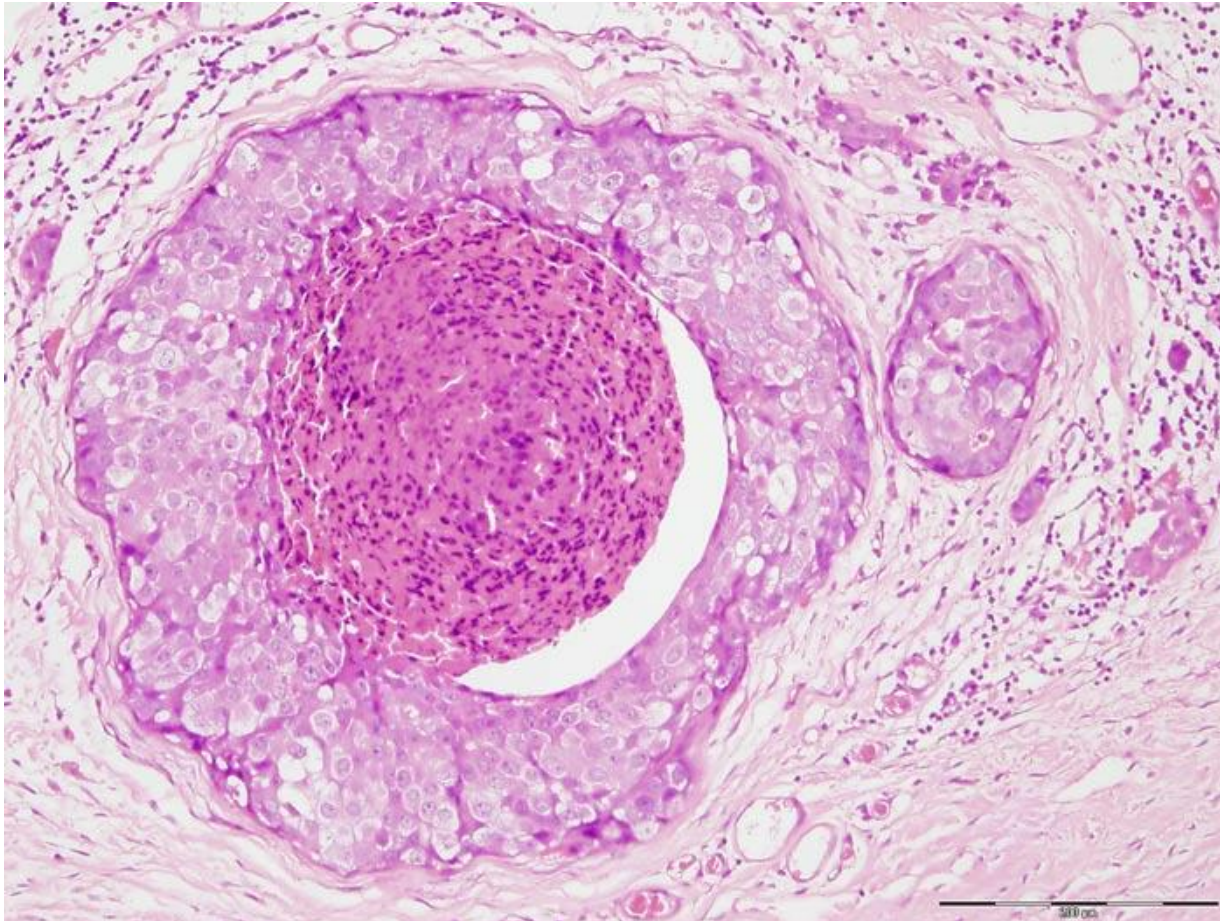
Ductal carcinoma in situ – 2 mm

- in 2015, an SSO-ASTRO-ASCO multidisciplinary consensus panel: a 2 mm margin minimizes the risk of local recurrence in comparison with smaller negative margins.
- more widely clear margins **do not** further **reduce the risk** of local recurrence



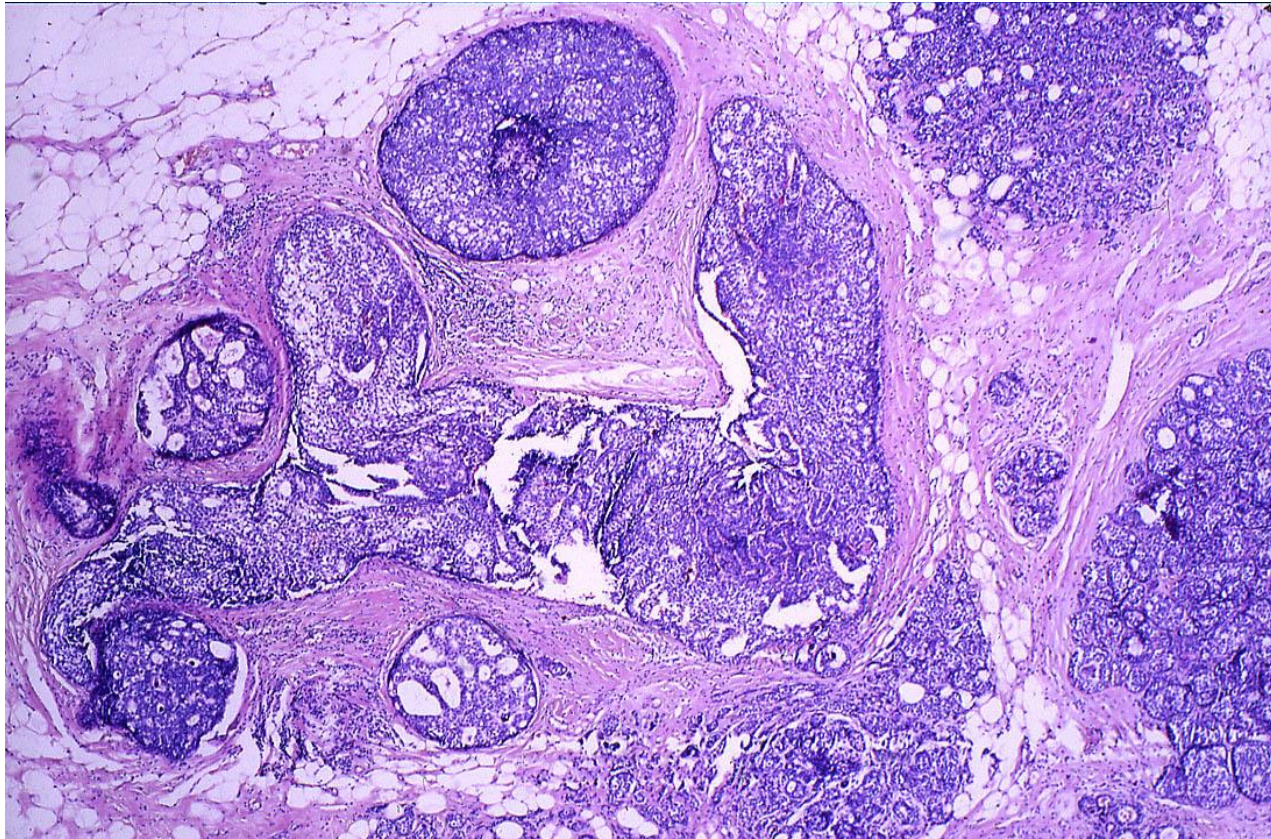
- SSO: Society of Surgical Oncology
- ASTRO: American Society for Radiation Oncology
- ASCO: American Society of Clinical Oncology

Ductal carcinoma in situ with microinvasion



- 2 mm margin required same as for DCIS

Invasive ductal carcinoma with extensive DCIS component



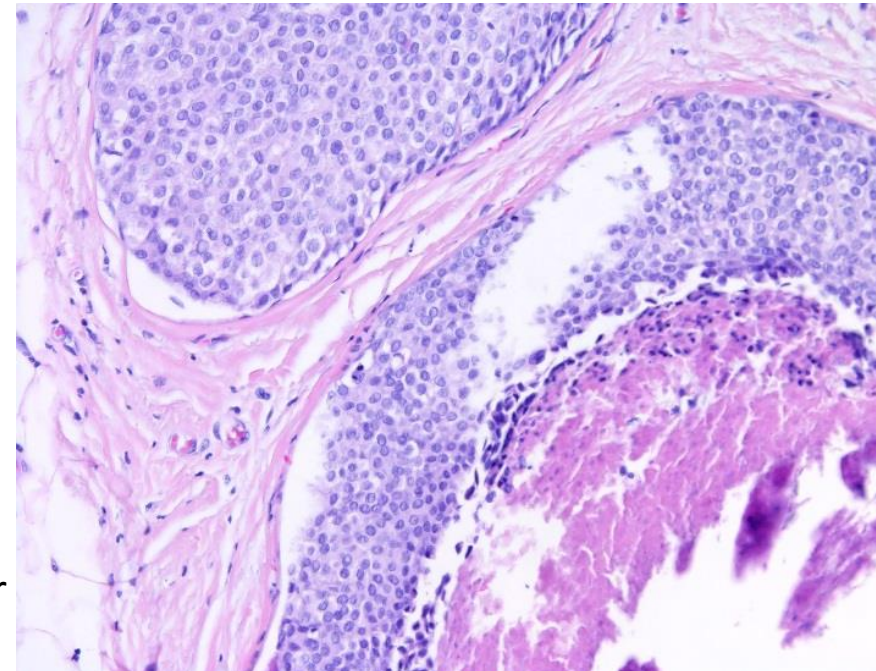
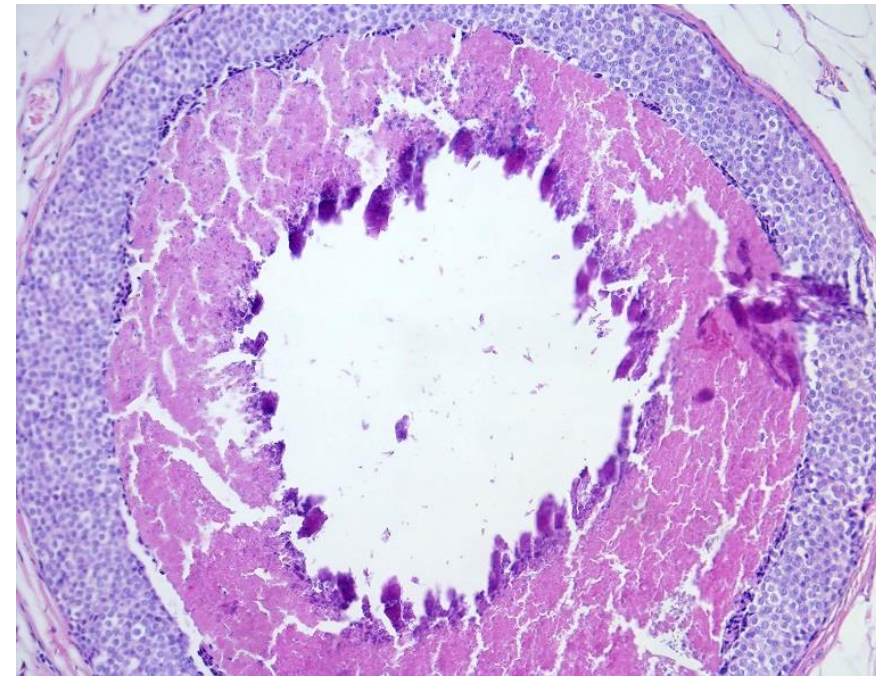
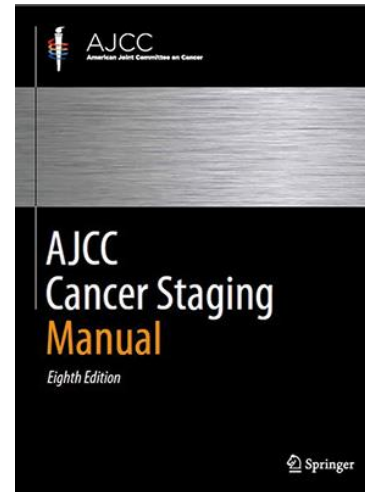
- No tumor on ink
both for the invasive
and the in situ component

Pleomorphic lobular carcinoma in situ (PLCIS)

Treat like DCIS ?!?

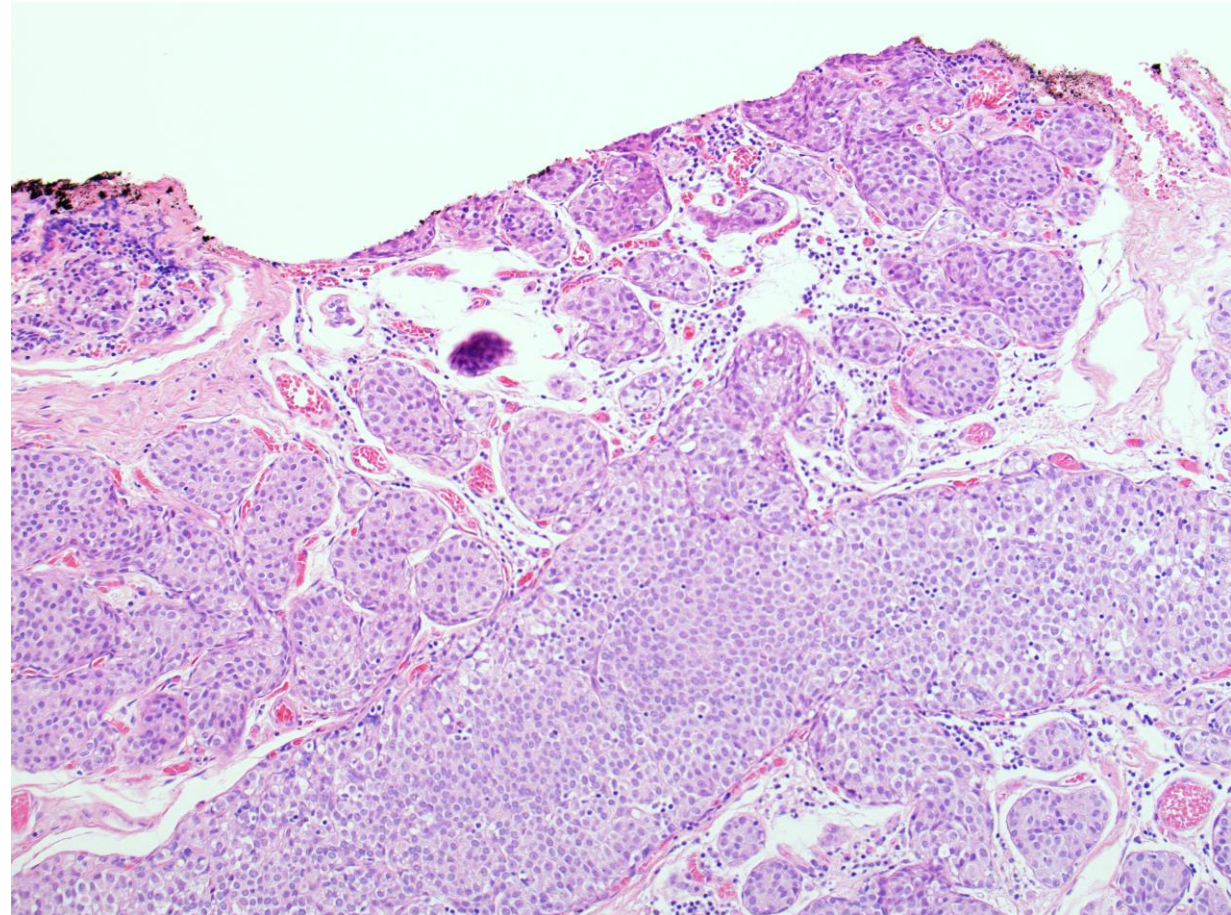
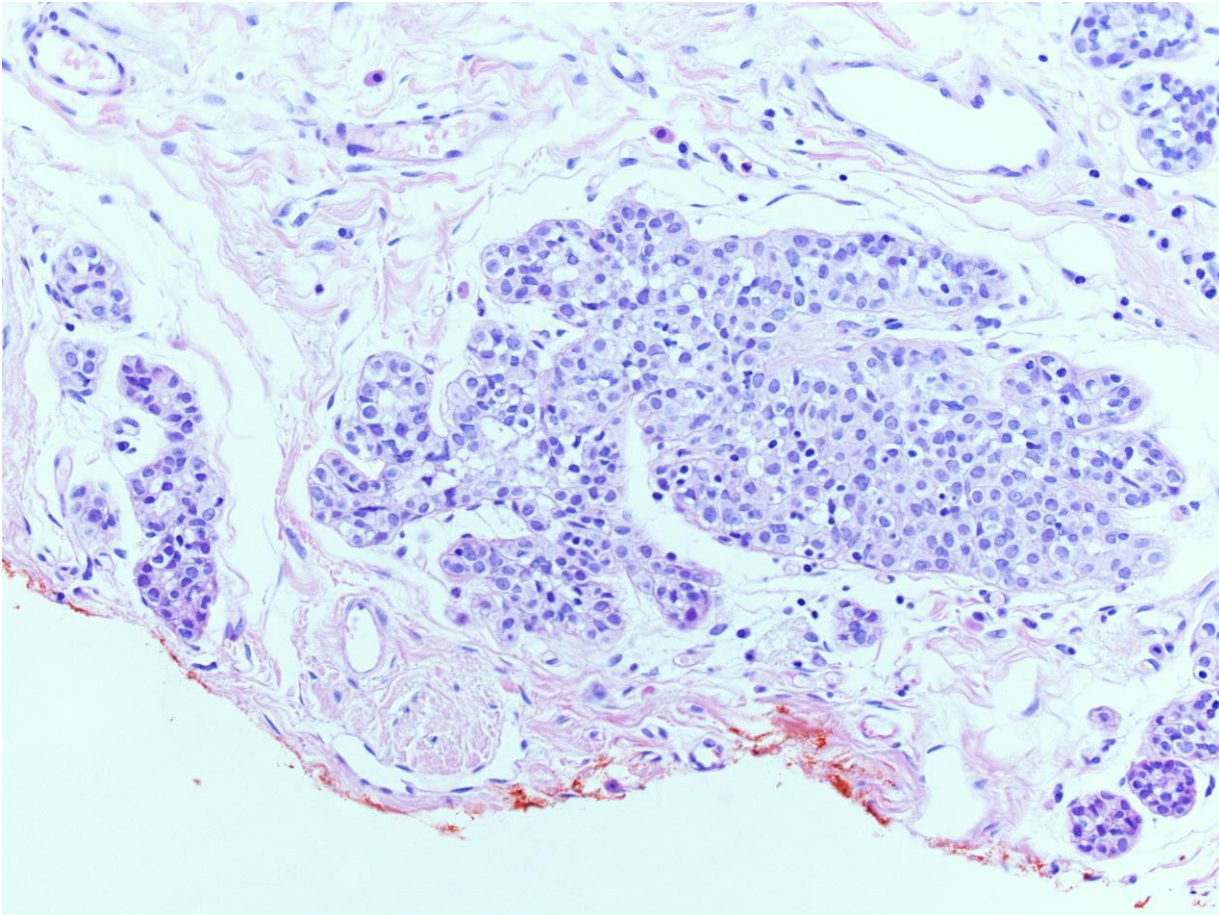
- Nuclear pleomorphism; Comedo necrosis; "Bad " biomarkers
- More like DCIS than LCIS
- Displays histomorphologic features and biomarker expression profile similar to PLCIS with invasion
- Evidence is insufficient at present, primarily due to low prevalence of this form of high grade LCIS, to establish definitive recommendation for treatment

AJCC 8th edition



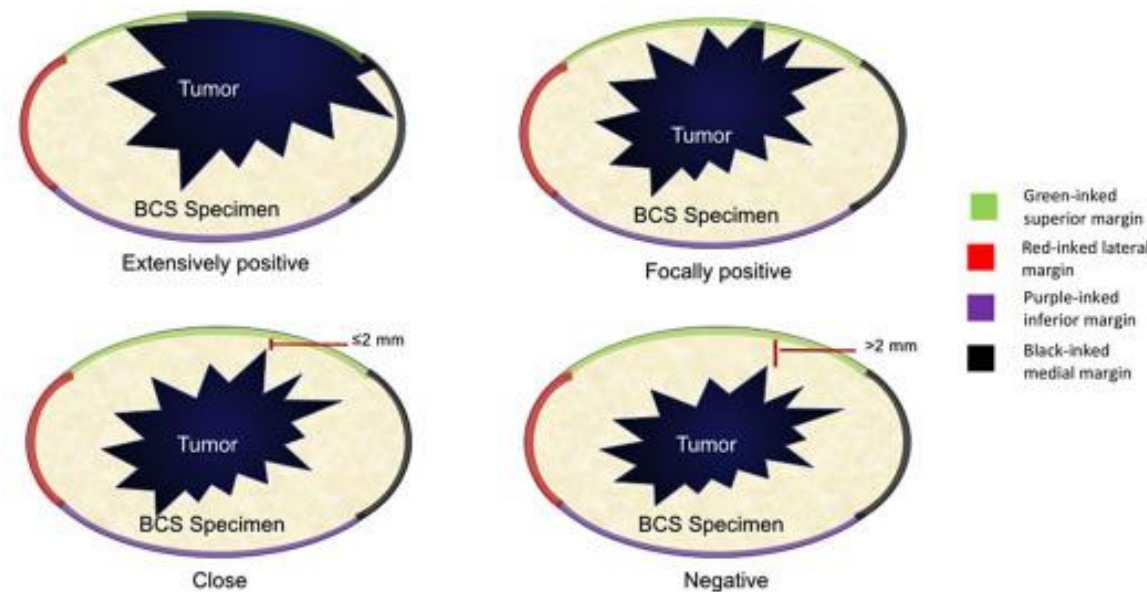
Sneige N. et al. Clinical, histopathologic, and biologic features of pleomorphic lobular carcinoma in situ of the breast: a report of 24 cases Mod Pathol 2002;15(10):1044-1050

Pleomorphic LCIS (PLCIS)



Margin status at breast-conserving surgery

- **Negative Margin:** No cancer cells at the outer inked edge of the tissue
- **Positive Margin:** Cancer cells or tumor extends to the edge of the sample
- **Close Margin:** Any situation in between negative and positive



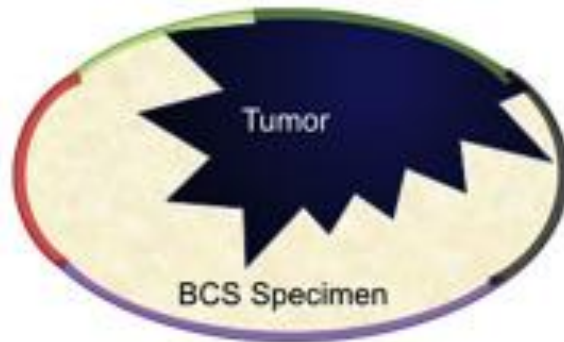
- Nayyar et al. Definition and management of positive margins for invasive breast cancer.

Surgical Margin: How close is too close?

Nayyar A. et al. Surg Clin North Am 2018;98:761-771

Extensively positive margin:

tumor at the inked margin **> 4 mm**



Extensively positive

Focally positive margin:

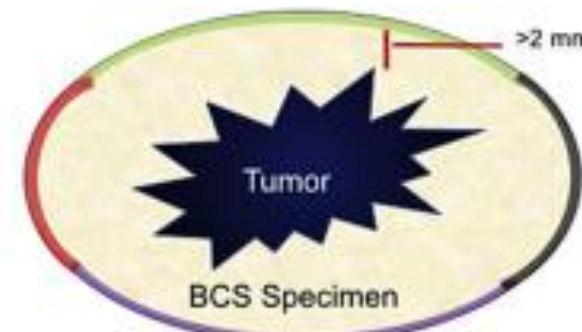
tumor at the inked margin **≤ 4 mm**



Focally positive



Close



Negative

- Green-inked superior margin
- Red-inked lateral margin
- Purple-inked inferior margin
- Black-inked medial margin

Negative, but close margin **≤ 2 mm**

Negative margin **> 2 mm**

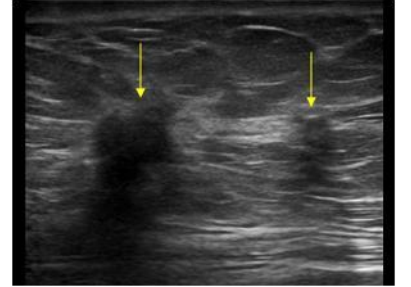
Factors with higher risk of positive margin status

Manhoobi I et al. BMC Research Notes (2025) 18:36

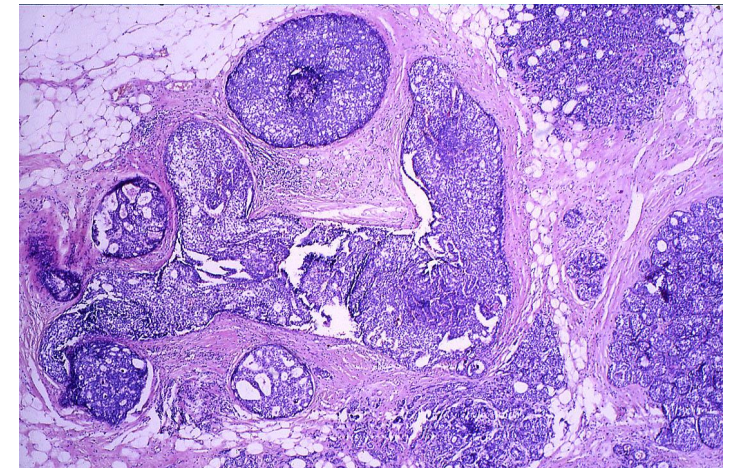
- Younger age
- Increased breast density



- Tumor multifocality



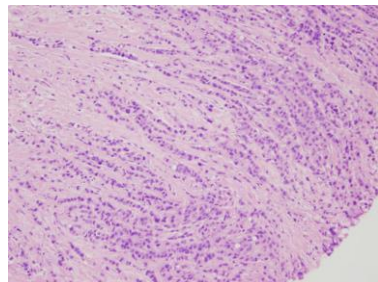
- Extensive in situ component



- Large tumor size



- Lobular histology



- Smaller breast size

Breast-conservative surgery with **close or positive margins**:
can the breast be preserved
with **high-dose-rate brachytherapy boost**?

Guinot et al. 2007;68:1381-1387

- Close or positive-margin breast cancer
can be well managed with a high dose boost
in a wide tumor bed
by means of **high-dose-rate brachytherapy**

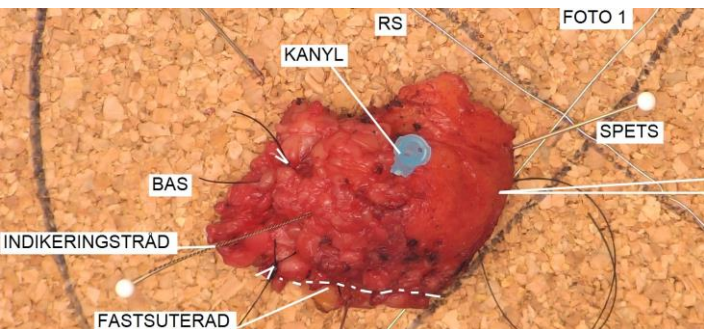


Re-excision of positive margins might be omitted in selected patients with low-risk breast cancers (pT1, N0, Luminal A)

- **64%** of re-excised patients **had no residual disease** on specimen after re-operation
- Margins incorrectly considered positive after handling of the specimen for histopathol analysis, **misinterpretation due to specimen shrinkage**
- **Dutch guidelines** do not recommend re-excision for focally positive margin
- Vos et al. 492 patients **without re-intervention**: locoregional **recurrence rate** was **2.9% versus 1.1%** in case of re-excision (Breast Cancer Res treat 2017;164:157-167)

Sorrentino L et al. Involved margins after lumpectomy for breast cancer:

Always to be re-excised? Surg Oncol 2019;30:141-146



Update of the American Society of Breast Surgeons Toolbox to address the lumpectomy reoperation epidemic

Maureen P. et al. Gland Surg 2018;7:536-553

- **Tool 1: preoperative diagnostic imaging** should include full-field digital mammography and supplementary imaging to include ultrasound as needed
- **Tool 2: minimally invasive breast biopsy (MIBB)** for breast cancer diagnosis
- **Tool 3: multidisciplinary discussions** to include radiology, pathology, surgery, and radiation and medical oncology
- **Tool 4:** for nonpalpable breast lesions, the **use of radioactive seeds**, intraoperative US, or wire localization to direct lesion excision is recommended
- **Tool 5: oncoplastic techniques** can reduce the need for reoperation in anatomically suitable patients
- **Tool 6: specimen orientation of 3 or more margins**
- **Tool 7: specimen radiograph** with surgeon **intraoperative** review
- **Tool 8:** consider **cavity shave margins** in patients with T2 or greater tumor size or Ti with extensive intraductal carcinoma (EIC).
- **Tool 9: intraoperative pathology assessment of lumpectomy margins** may help decrease re-excision when feasible
- **Tool 10: compliance with the SSO-ASTRO margin guideline** to not routinely re-operate for close margins with no tumor on ink in patients with invasive cancer

Intraoperative margin assessment

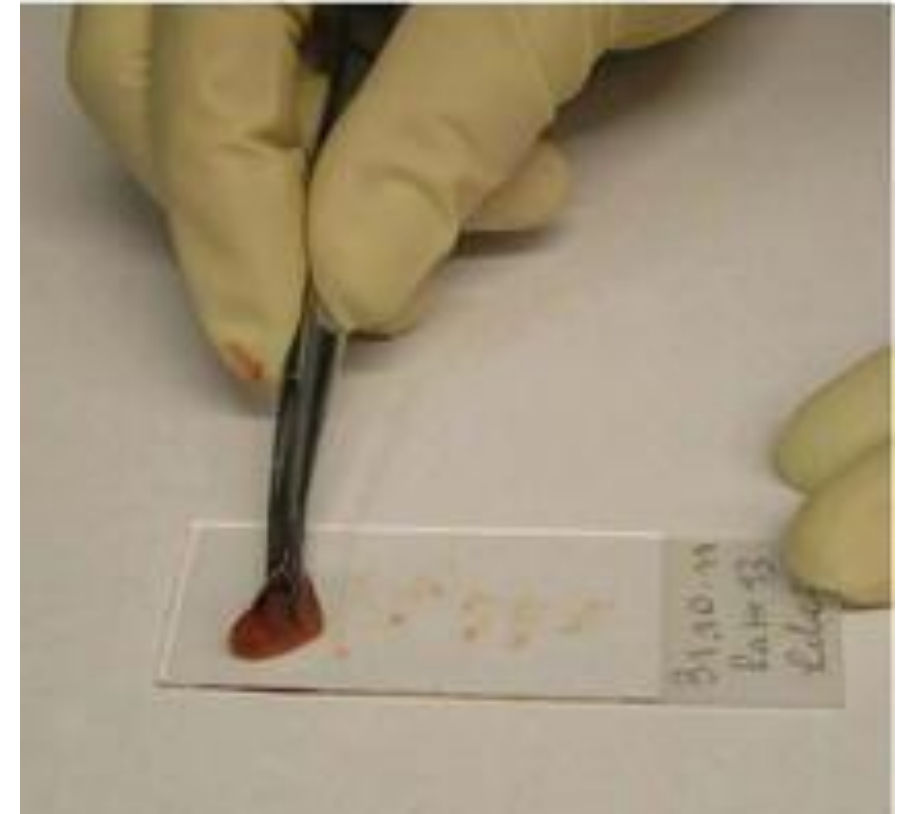
Time-consuming and inaccurate

- Frozen section



- Imprint cytology

(B)



- Nowikiewicz T et al. Scientific reports 2019;9:13441

Novel techniques for intraoperative assessment of margin involvement

Dumitru D et al. *ecancer* 2018;12:795

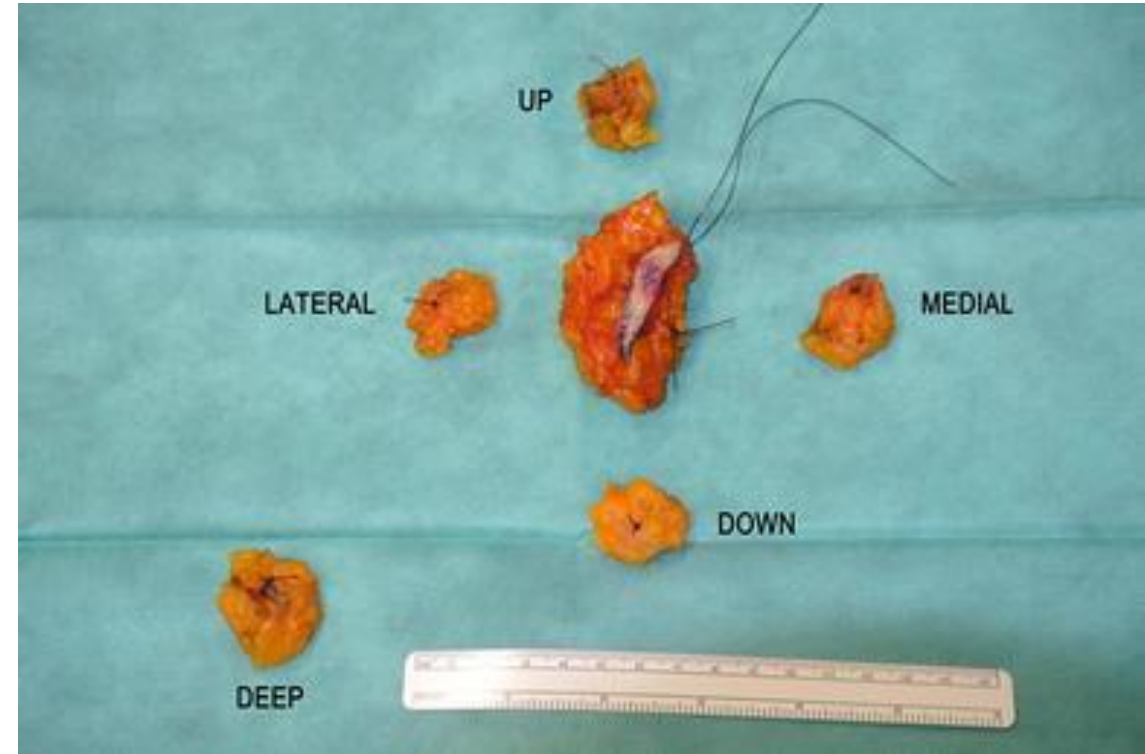
- Routine cavity shaves and intraoperative margin pathology
- Intraoperative ultrasound
- Faxitron
- **MarginProbe**: based on reflection of radiofrequency waves that measure local electrical properties of breast tissue
- **ClearEdge**: bioimpedance spectroscopy
- **Optical coherence tomography** images using deep neural networks
- Intelligent knife

Cavity Shaving Reduces Involved Margins and Reinterventions Without Increasing Costs in Breast-Conserving Surgery:

Corsi F. et al. [Annals of Surgical Oncology](#) 2017;24:1516–1524

- Clear margins were found in **98.3%** of patients in the **cavity shaving margin** group
- versus **74.4%** of patients in the **simple lumpectomy** group

The reoperation rate was **18.9%** in the **simple lumpectomy** group and **1.9%** in the **cavity shave margin** group

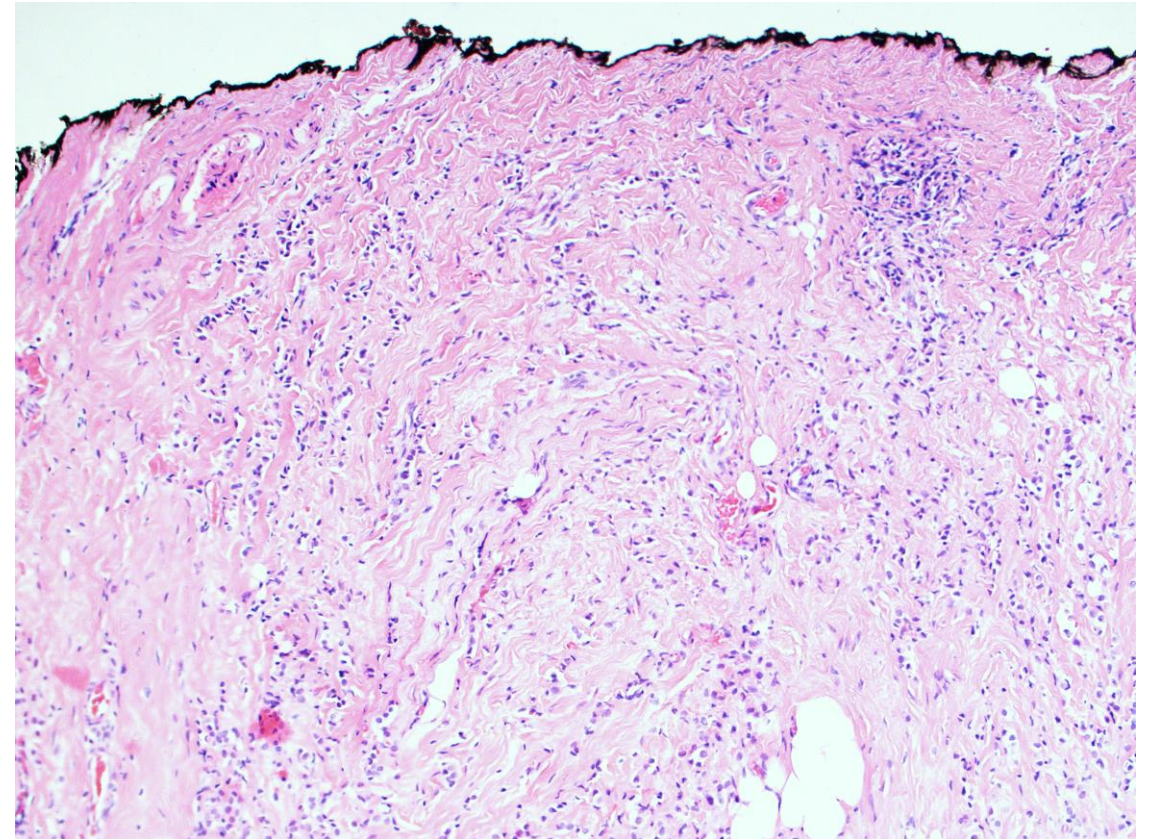


Cavity shave margins technique;
all margins were separately shaved

Breast conservation and negative margins
in **invasive lobular carcinoma**:
the impact of oncoplastic surgery and **shave margins**
in 358 patients

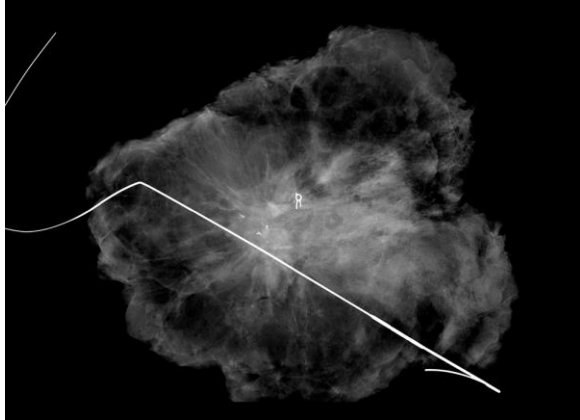
Mukhtar RA et al. Ann Surg Oncol 2018;25:3165-3170

- 358 patients with breast conservation:
- 25% conversion rate to mastectomy
- Shave margin: **61%** lower odds of positive margin and **re-operation**



Faxitron intraoperative specimen X-ray

- Faxitron **did not improve** the effectiveness of intraoperative selective margin excision, nor did it reduce reoperation
- **Routine cavity shave has been proposed**



Philpott A et al. Factors influencing reoperation following breast-conserving surgery.
ANZ J Surg 2018;88:922-927



The MarginProbe® System:

an innovative approach to reduce the incidence
of positive margins found after lumpectomy

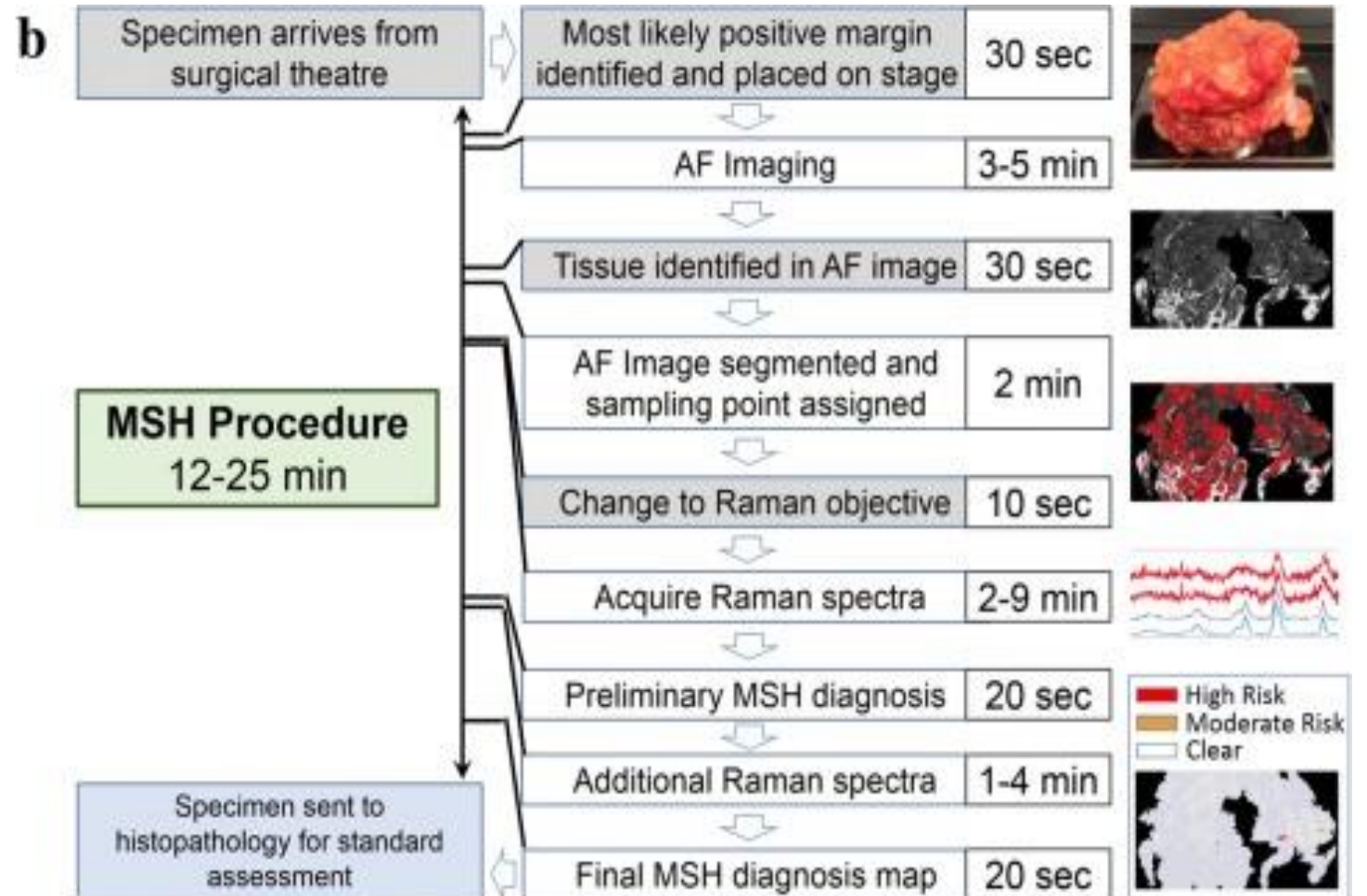
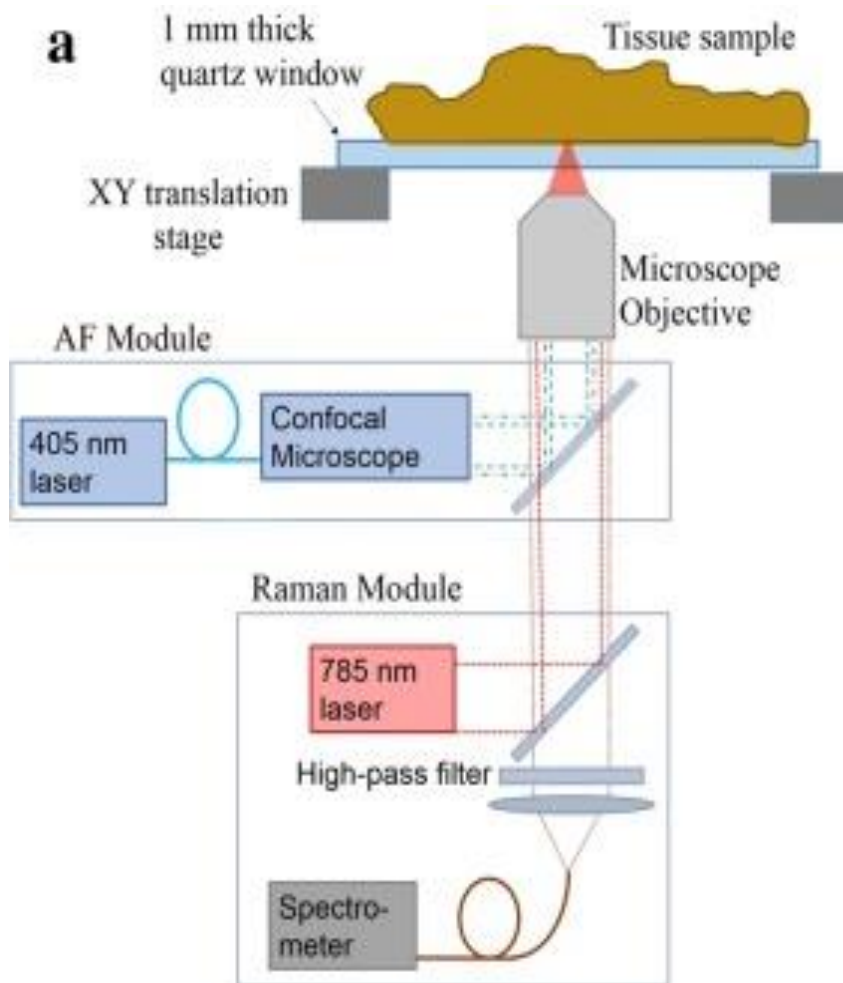
Gola S., Doyle-Lindrud S. Clin J Oncol Nursing 2016;20:598-599

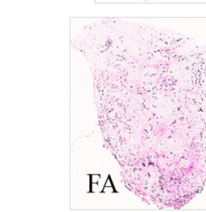
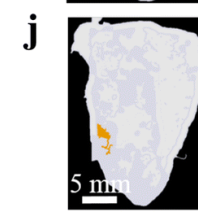
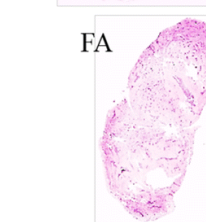
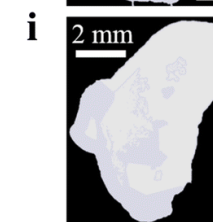
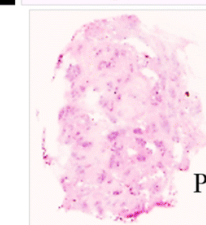
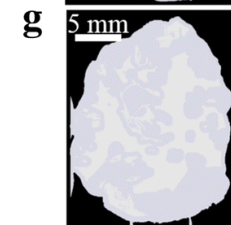
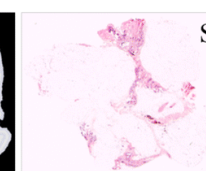
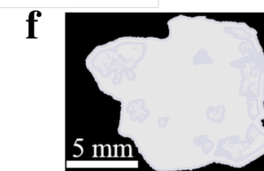
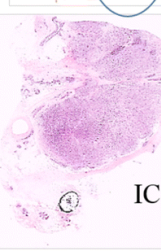
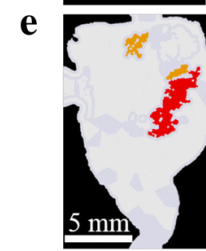
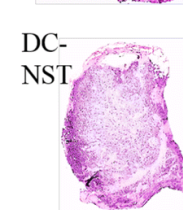
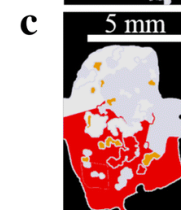
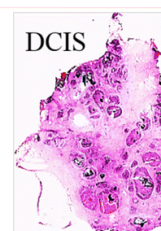
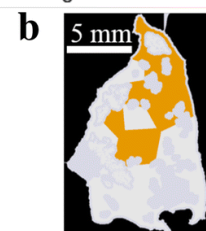
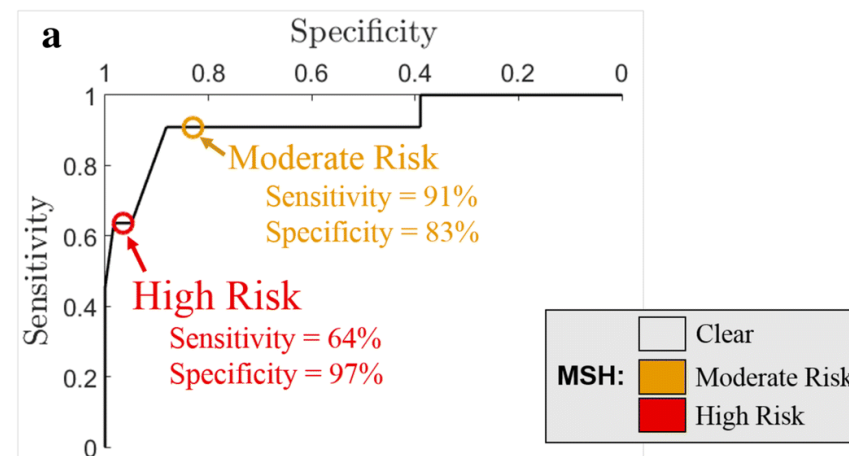
Radiofrequency spectroscopy
measuring
the local electrical properties
of breast tissue to detect
normal or malignant cells



Intraoperative spectroscopic assessment of surgical margins during breast conserving surgery

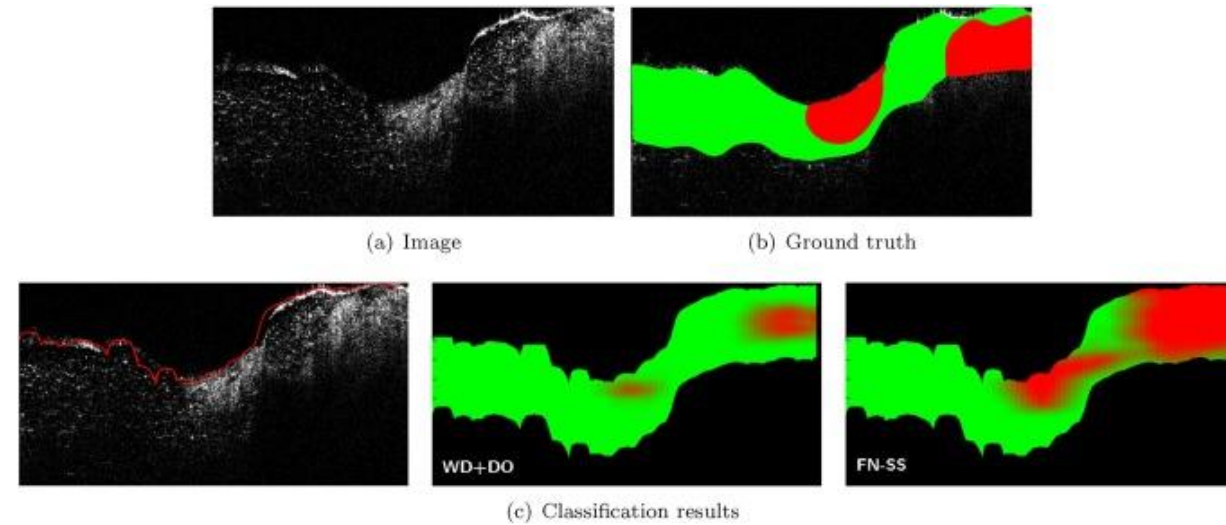
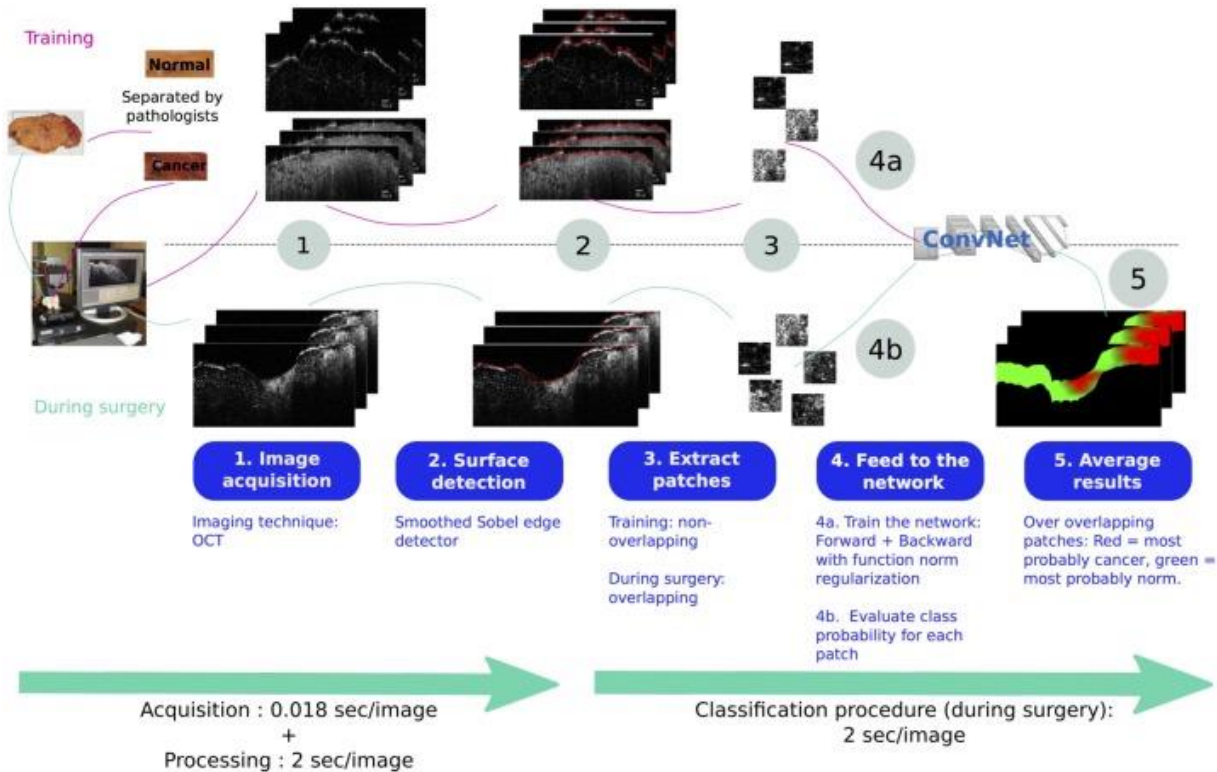
Shipp DW et al. Breast Cancer Research 2018;20:69





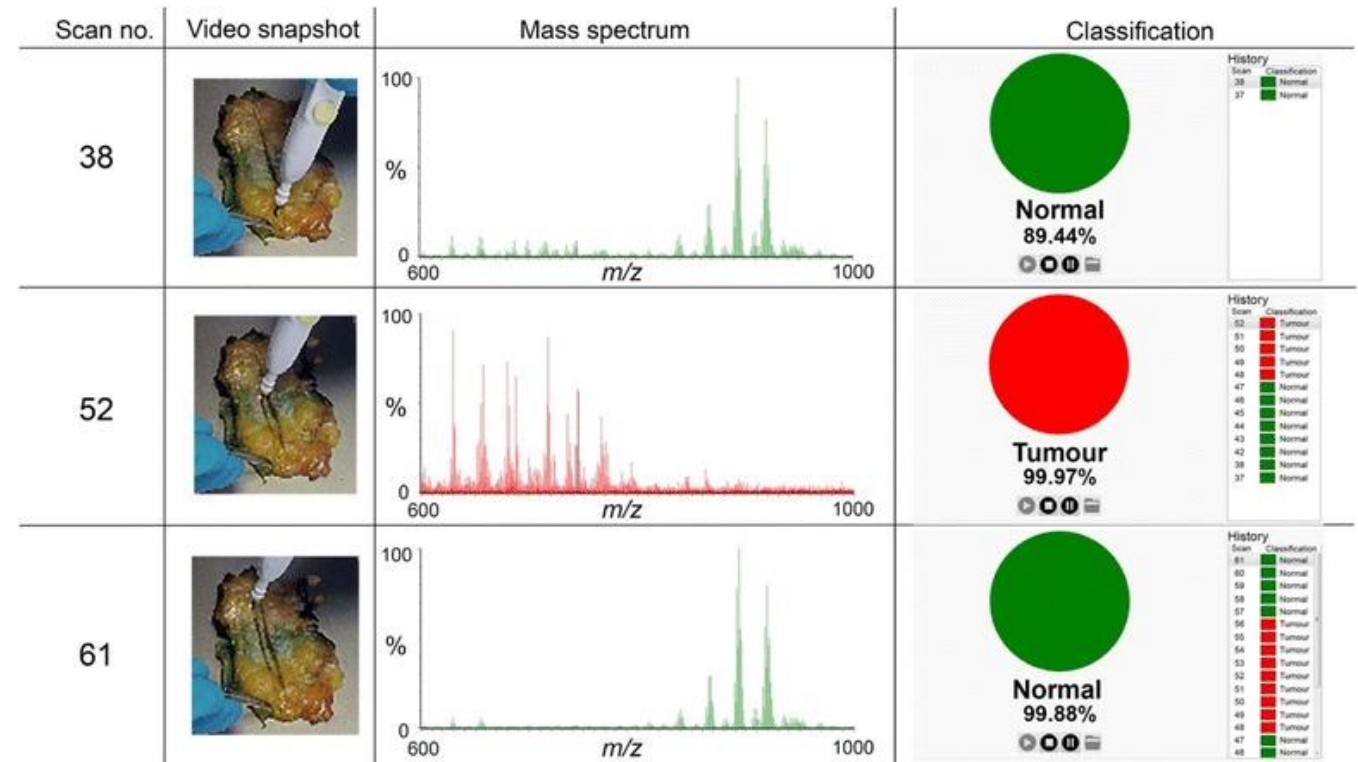
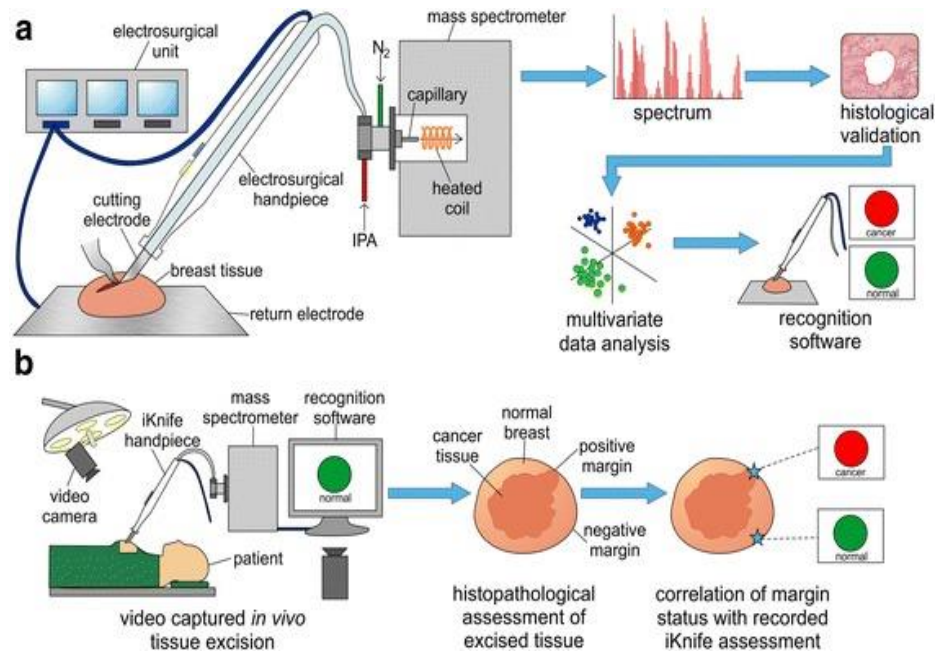
Intraoperative margin assessment of human breast tissue in **optical coherence tomography** images using **deep neural networks**

Triki AR et al. Comput Med Imaging Graph 2018;69:21-32



Intelligent knife

- **Rapid evaporation ionisation mass spectrometry (REIMS)** of electrosurgical vapours for identification of breast pathology: towards an intelligent knife for breast cancer surgery. St.John ER et al. Breast Cancer Research 2017;19:59



Future?



Future? Preoperative neoadjuvant treatment



Preoperative neoadjuvant chemotherapy treatment (NACT) for triple negative and HER2+ breast carcinomas

Derouane F et al. Cancers 2022, 14(16), 3876

Aim: Complete pathology response (pCR): No residual invasive tumor

